

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	<i>3</i> 0/11/2014		
To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer AUP	U Group Holding Com	pany Limited	
Date Submitted 02/12	2/2014		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>00477</u> Des	cription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.1	HK\$500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	HK\$0.1	HK\$500,000,000.00
(2) Stock code : N/A Des	cription: N/A		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Ralance at close of the month	N/A	N/A	N/A

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Stock code:	N/A D	Description:	N/A		
			preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mon	ıth	N/A	N/A	N/A
Increase/(decreas	se)		N/A		N/A
Balance at close	of the month		N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*): HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,044,866,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,044,866,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	Share Option	Senemes of the	issuer)		No. of new shares of issuer issued during	No. of new shares of issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement dur	ing the month		thereto	as at close of the month	
(dd/mm/yyyy) and		·			_		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
	Granicu	LAGICISCU	Cancened	Lapseu			
1. Pre-IPO share							
option scheme							
Exercise Price:							
HK\$1.49							
(N/A)	2711	2711	2.711	2.711	2711	• • • • • • • • • • • • • • • • • • • •	
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,250,000	
(Note 1)							
2. Pre-IPO share							
option scheme							
Exercise Price:							
HK\$2.07							
(N/A)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,500,000	
(Note 1)		<u></u>					
3. Pre-IPO share							
option scheme							
Exercise Price:							
HK\$1.03							
(N/A)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	225,000	
(Note 1)							
	Total A. (Ordinary shares) (Preference shares)				Nil		
					N/A		
				(Other class)	N/A		
Total funds raised during the month from exercise of options							
(State currency)			<u>Nil</u>				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(/ /)				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)					
4. N/A	(/ /)				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		(Prefer	inary shares) \underline{Nil} rence shares) $\underline{N/A}$ (Other class) $\underline{N/A}$		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Converted close of the Currency of Amount at close Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	
(/ /	
shares (N	ote 1)
	,
2. N/A	
shares (N	<u>)</u> ote 1)
Shares (1)	510 1)
3. N/A	
shares (N	<u>)</u>
Shares (1V	DIC 1)
Total D. (Ordinary s	nares) Nil
(Preference si	nares) N/A
(Other	class) N/A

Shares of sissue issue dissurdant thereto the close of shares issuable (Note 1)	Other Movements in	Issued Share Capital				N. C	
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A	Type of Issue					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State State Class of shares State Class of shares State Cld/mm/yyyy N/A	Type of Issue						
At price : currency date : (dd/mm/yyyy)					_		
Class of shares issuable (Note 1) 2. Open offer At price: State Currency State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (Note 1) N/A Class of shares issuable (Note 1) Issue and allotment date: (//) EGM approval date: (//) EGM approval date: (//) Class of shares issuable (Note 1) Issue and allotment date: (//) EGM approval date: (//) State (dd/mm/yyyy) EGM approval date: (//) Issue and allotment date: (//) EGM approval date: (//)	1. Rights issue			(/ /)		
Class of shares			EGM approval date: (dd/mm/yyyy)	(/ /)		
State Class of shares State Cld/mm/yyyy						N/A	N/A
2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment (///) M/A Class of shares (///) Issue and allotment (///) EGM approval date: (///) State (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///)							
Class of shares issuable (Note 1) State currency Class of shares issuable (Note 1) See and allotment date: (dd/mm/yyyy) N/A	2. Open offer	At price : State	Issue and allotment	(/ /)		
Class of shares issuable (Note 1) State currency Issue and allotment date: (dd/mm/yyyy) N/A	-	- currency	EGM approval date:	(/ /)		
issuable (Note 1) 3. Placing At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///)			(dd/mm/yyyy)			N/A	N/A
3. Placing At price: State currency EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Class of shares (///) Issue and allotment (///) Class of shares (///) issue and allotment (///) EGM approval date: (///)							
EGM approval date: (/ / /)	3. Placing	At price :	Issue and allotment	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment		·	EGM approval date:	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)			(00.11111)))))			N/A	N/A
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (///)							
Estil approval date.	4. Bonus issue			(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
N/A						N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) 6. Repurchase of (/ / Cancellation date: shares (dd/mm/yyyy) (/ /) AGM approval date: N/A N/A (dd/mm/yyyy) Class of shares redeemed (Note 1) (/ / 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price : State Issue and allotment date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A

				For Mair		nd GEM list	ted issuers
	Type of Issue					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary Preference (Othe		N/A	
To	otal increase / (decr e	ease) in ordinary shares durin	ng the month (i.e. Total of A t	o E):	(1)	Nil	
					(2)	N/A	
To	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of A	A to E):		N/A	
Т	ntal increase / (decre	ease) in other classes of share	es during the month (i.e. Tota	1 of A to E	١٠	NI/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any): N/A
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
Notes:

2. If there is insufficient space, please append the prescribed continuation sheet.