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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

**Announcement in relation to Completion of Acquisition of
51% Shareholding in La Compagnie Minière de Musonoie Global SAS**

Reference is made to the announcement of Zijin Mining Group Co., Ltd.* (the "Company") dated 3 November 2014 (the "Announcement"), in relation to the acquisition of 51% equity interest in La Compagnie Minière de Musonoie Global SAS held by Zhejiang Huayou Cobalt Co., Ltd. through its wholly-owned subsidiary, Jin Cheng Mining Limited. Unless otherwise indicated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

As the completion conditions stated in the share acquisition agreement were fully fulfilled, the transaction of equity interest was completed on 3 December 2014.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 4 December 2014

*The Company's English name is for identification purpose only