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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



中国农业银行

AGRICULTURAL BANK OF CHINA

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中國農業銀行股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 1288)

US\$500,000,000 2.25 per cent. Notes due 2017 (the “Notes”)

(Stock code: 5852)

issued under the US\$15,000,000,000 Medium Term Note Programme

Joint Global Coordinators

**Agricultural Bank of China
Limited Hong Kong Branch**

ABC International

Standard Chartered Bank

Joint Bookrunners

**Agricultural Bank of China
Limited Hong Kong Branch**

ABC International

**Citigroup Global Markets
Limited**

Deutsche Bank

DBS Bank Ltd.

Goldman Sachs (Asia) L.L.C.

J.P. Morgan

Standard Chartered Bank

Wells Fargo Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the US\$15,000,000,000 Medium Term Note Programme of Agricultural Bank of China Limited Hong Kong Branch (the “**Issuer**”) by way of debt issues to professional investors only (as defined in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong), as described in the Issuer’s Offering Circular dated 3 July 2014 and the Pricing Supplement dated 2 December 2014. Permission for the listing of the Notes is expected to become effective on 10 December 2014.

Hong Kong, 9 December 2014

As at the date of this announcement, our executive directors are Mr. ZHANG Yun and Mr. LOU Wenlong; our non-executive directors are Mr. SHEN Bingxi, Mr. CHENG Fengchao, Mr. XIAO Shusheng, Mr. ZHAO Chao and Mr. ZHOU Ke; and our independent non-executive directors are Mr. Anthony WU Ting-yuk, Mr. QIU Dong, Mr. Frederick MA Si-hang, Mr. WEN Tiejun and Mr. Francis YUEN Tin-fan.