

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



DEJIN RESOURCES GROUP COMPANY LIMITED

德金資源集團有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 1163)

HOLDING ANNOUNCEMENT –

(I) DISMISSAL OF THE SUMMONS; AND

(II) FORGED CERTIFICATES OF CONVERTIBLE NOTES

Reference is made to the announcements (the “**Announcements**”) of Dejin Resources Group Company Limited (the “**Company**”) dated 1 April 2014, 11 June 2014 and 20 August 2014 in relation to, among other things, the discovery of forged certificates of the convertible notes bearing the name of the Company (the “**Convertible Notes**”), and the originating summons (the “**Summons**”) taken out by Ocean Top Investments Limited (“**Ocean Top**”) against the Company, asking for an order for, inter alia, delivery of a certificate for the Convertible Notes in the principal amount of HK\$55,000,000 (the “**Certificate**”). Unless otherwise stated, terms used herein shall have the meanings as those ascribed to them in the Announcements.

(I) DISMISSAL OF THE SUMMONS

The Company would like to update the Shareholders that, at the hearing of the High Court of Hong Kong on 9 December 2014, the Court dismissed the Summons taken out by Ocean Top for requiring the Company to deliver the Certificate with costs to the Company.

(II) FORGED CERTIFICATES OF CONVERTIBLE NOTES DISCOVERED BY THE COMPANY

As announced by the Company on 1 April 2014, the Company was approached by some inquirers allegedly holding certain certificates of the Convertible Notes asking about the authenticity of the Convertible Notes held by them, and hence the Company has become aware of certain forged certificates of the Convertible Notes.

As informed by the inquirers, they were purchasing the Convertible Notes from Ocean Top for the purpose of applying for the Capital Investment Entrant Scheme (“CIES”). The Company has never appointed or authorized any person, company or firm whatsoever as its agent to sell or issue the Convertible Notes, has never involved in any investment scheme or CIES or invited any persons to acquire the Convertible Notes for investment or other purposes, and has never represented that there will be any return from the Convertible Notes.

The Company has reported the matters to the Immigration Department and the Commercial Crime Bureau of Hong Kong. The Company has confirmed to the Immigration Department that the following certificates are all forged for not being issued in accordance with the terms of the Convertible Notes nor being authorised by the Company to be issued, details of which were as follow:

Name of forged certificate holders	Forged certificate principal amount	Forged certificate number	Forged certificate date of issue
Ocean Top	HK\$55,000,000	160	15 March 2013
段鐘暢	HK\$10,000,000	162	28 March 2013
尹慶雙	HK\$10,000,000	163	28 March 2013
陳子穩	HK\$10,000,000	165	9 March 2013
李鴻珍	HK\$10,000,000	166	5 June 2013
杜煜慧	HK\$10,000,000	167	5 June 2013
王國章	HK\$10,000,000	063-01-02	13 June 2013

Apart from the above forged certificates, the Company has also been informed by the inquirers that there are several forged certificates of the Convertible Notes issued in the name of Perfect Direct Limited in the principal amount of HK\$10,000,000 each.

The Company would like to warn that any person who committed forgery or using a false instrument commits an offence and could be liable.

Potential investor and/or securities firm is reminded to exercise caution when dealing in the Convertible Notes. If there is any doubt as to the validity and authenticity of the Convertible Notes held, you are advised to consult professional adviser and/or to contact the Director of the Company, Mr. Chan Ka Wing, at telephone number: (852) 2984 0888 direct.

Suspension of Trading

At the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 9:30 a.m. on 16 May 2014. Trading in the Shares will remain suspended until further notice.

By order of the Board
Dejin Resources Group Company Limited
Cheung Wai Yin, Wilson
Executive Director

Hong Kong, 10 December 2014

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Cheung Wai Yin, Wilson, Mr. Chan Ka Wing, Mr. Tsai Wallen, Mr. Yang Zhihua and Mr. Lau Chi Yan, Pierre; and four independent non-executive Directors, namely, Mr. Fu Wing Kwok, Ewing, Ms. Pang Yuen Shan, Christina, Ms. Yeung Mo Sheung, Ann and Mr. Ma Ning.