

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States or other jurisdiction. This announcement is not for distribution, directly or indirectly, in or into the United States. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States.

Hong Kong Exchanges and Clearing Company Limited and The Stock Exchange of Hong Kong Limited ("Hong Kong Stock Exchange") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is published in Chinese and English. The Chinese version shall be the authoritative version of this announcement. The English version is intended merely for ease of reference. In the event of any inconsistency between the Chinese version and the English version of this announcement, the Chinese version shall prevail.

NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED

THE MINISTRY OF FINANCE OF THE PEOPLE'S REPUBLIC OF CHINA
(THE "MINISTRY OF FINANCE")
RMB3,000,000,000 2.93% TWO-YEAR RMB BONDS DUE 2016 (STOCK CODE: 86625)
(the "BONDS")

Hong Kong, 11 December 2014

Confirmation has been obtained from The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds, as described in the Selling Manual dated 21 November 2014. The listing of the Bonds is expected to become effective on 12 December 2014.

Bank of Communications Co., Ltd. Hong Kong Branch
as Fiscal Agent and Listing Agent

Bank of China (Hong Kong) Limited, The Hongkong and Shanghai Banking Corporation Limited, Standard Chartered Bank (Hong Kong) Limited, Agricultural Bank of China Limited Hong Kong Branch, Industrial and Commercial Bank of China (Asia) Limited and China Construction Bank (Asia) Corporation Limited
as Listing Agents