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**洛陽欒川鉬業集團股份有限公司**

**China Molybdenum Co., Ltd. \***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 03993)

## **LISTING OF A SHARE CONVERTIBLE CORPORATE BONDS**

References are made to the announcements of the Company dated 30 September 2013, 15 November 2013, 24 October 2014 and 27 November 2014 (the “**Announcement**”), and the circulars of the Company dated 8 November 2013 and 3 September 2014, in relation to, among others, the issuance of A Share Convertible Corporate Bonds. Unless otherwise indicated, capitalized terms used herein have the same meanings as those defined in the **Announcement**.

With the approval from the Shanghai Stock Exchange (Self-regulation Decision [2014] No. 681 (自律監管決定書[2014]681號文)), the Convertible Bonds amounting to RMB4.9 billion issued by the Company will be listed and traded on the Shanghai Stock Exchange on 16 December 2014.

The net proceeds (after deducting all expenses incidental to the issuance) raised from the Convertible Bonds amounted to RMB4,843,547,956.20.

For the detailed arrangement relating to the listing of the Convertible Bonds, please refer to the “Listing Announcement in relation to Convertible Corporate Bonds” published on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) and the corresponding overseas regulatory announcement published by the Company on the website of the Hong Kong Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) on the date of this announcement.

By Order of the Board  
**China Molybdenum Co., Ltd.\***  
**Li Chaochun**  
*Chairman*

Luoyang City, Henan Province, PRC, 11 December 2014

*As at the date of this announcement, the executive Directors are Mr. Li Chaochun, Mr. Li Faben, Mr. Wang Qinxi, Ms. Gu Meifeng and Mr. Wu Wenjun; the non-executive Directors are Messrs. Zhang Yufeng and Yuan Honglin; and the independent non-executive Directors are Messrs. Bai Yanchun, Xu Shan, Cheng Gordon and Xu Xu.*

\* *For identification purposes only*