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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Sunshine 100 China Holdings Ltd

陽光100中國控股有限公司

(incorporated in the Cayman Islands with limited liability)

Stock Code: 2608

US\$100 MILLION 12.75% SENIOR NOTES DUE 2017

(to be consolidated and form a single class

with the US\$115 million 12.75%

Senior Notes due 2017 issued on 8 October 2014)

(the “Additional Notes”)

(Note Stock Code: 5811)

Unconditionally and irrevocably guaranteed by:

SUNMODE LIMITED

新進有限公司

*(incorporated in the
British Virgin Islands
with limited liability)*

KEYASIA

INVESTMENTS LIMITED

基亞投資有限公司

*(incorporated in the
British Virgin Islands
with limited liability)*

RIVERSIDE

INVESTMENT LTD.

*(incorporated in Mauritius
with limited liability)*

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Additional Notes by way of debt issues to professional investors only, as described in the Offering Memorandum and the Supplemental Offering Memorandum relating thereto dated 25 September 2014 and 10 December 2014. Permission for the listing of, and dealing in, the Additional Notes is expected to become effective on 15 December 2014.

By order of the Board
Sunshine 100 China Holdings Ltd
Yi Xiaodi
Chairman and Executive Director

Beijing, the PRC
12 December 2014

As at the date of this announcement, the executive directors of the Company are Mr. Yi Xiaodi and Mr. Fan Xiaochong, the non-executive director of the Company is Ms. Fan Xiaohua, and the independent non-executive directors of the Company are Mr. Chen Jinsong, Mr. Gu Yunchang and Mr. Ng Fook Ai, Victor.