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INSIDE INFORMATION

This announcement is made by PME Group Limited (the “**Company**”) and its subsidiaries (collectively referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Company is in an advanced stage of its negotiation with certain third parties in relation to a possible disposal (the “**Possible Disposal**”) of the 50% equity interests in Rizhao Lanshan Wansheng Harbour Company Limited (“**Wansheng Harbour**”). Wansheng Harbour is principally engaged in the provision of terminal and logistics services. The consideration of the Possible Disposal is estimated to be approximately RMB900 million but the final terms of the Possible Disposal are subject to further negotiation and confirmation. As at the date of this announcement, no agreement has been entered into by the Company regarding the Possible Disposal.

The Board wishes to inform the Shareholders and potential investors that in the event the Possible Disposal materialises, it may constitute a very substantial disposal of the Company under the Listing Rules, but there is no assurance that a deal may be concluded nor when an agreement may be signed. The Company will make further announcement as and when appropriate pursuant to the requirements under the Listing Rules.

Shareholders and potential investors should note that the Possible Disposal may or may not materialise. Accordingly, Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By the order of the Board
PME Group Limited
Wong Lik Ping
Chairman

Hong Kong, 15 December 2014

As at the date of this announcement, the Board comprises (1) Mr. Wong Lik Ping, Ms. Yeung Sau Han Agnes, Mr. Lai Ka Fai, Mr. Wang Liang, Mr. Shi Chong and Mr. Feng Gang as executive directors; (2) Mr. Cheng Kwok Woo as non-executive director, and (3) Mr. Lam Kwok Hing Wilfred, Mr. Goh Choo Hwee, Mr. Ho Hin Yip and Mr. U Keng Tin as independent non-executive directors.

* For identification purpose only