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**PYXIS GROUP LIMITED**  
**瀚智集團有限公司**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 516)**

**UPDATE ON CURRENT STATUS**  
**APPEAL HEARING OF DECISION TO CANCEL LISTING**

Reference is made to the announcements of Pyxis Group Limited (“**Company**”) dated 24 September 2014 and 6 October 2014 (“**Announcements**”) regarding the decision of the Listing (Review) Committee that it had decided to uphold the Listing Committee Decision, and the Company’s request for review of the Listing (Review) Committee Decision by the Listing Appeals Committee of the Stock Exchange respectively.

Unless otherwise specified, capitalised terms used herein shall have the same meanings as they were defined in the Announcements.

The Board announces that the legal advisers to the Company as to Hong Kong laws received a letter from the Acting Secretary to the Listing Appeals Committee dated 11 December 2014 that, among other things, the review hearing by the Listing Appeals Committee had been scheduled to be held on 3 February 2015 at 3:00 p.m.

Should there be any material development(s), further announcement(s) will be made by the Company as and when appropriate.

**Trading in the shares of the Company has been suspended since 9:30 a.m. on 5 July 2010 and will remain suspended until further notice.**

By order of the Board

**Wong Yu Keung**  
*Company Secretary*

Hong Kong, 17 December 2014

*As at the date of this announcement, the Board of the Company comprises Mr. Chen Henry Hung (Chairman) as Executive Director; and Mr. Lin Chin Yao as Independent Non-Executive Director.*