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Johnson Electric Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 179)

US\$200,000,000

1.00 per cent. Convertible Bonds due 2021

(Stock Code: 5718)

Adjustment to Conversion Price

Reference is made to the announcements of Johnson Electric Holdings Limited (“Issuer”) dated 12 March 2014, 2 April 2014, 17 July 2014, 4 November 2014 and 10 December 2014. Unless the context otherwise requires, terms used herein shall have the same meanings as defined in the announcements dated 12 March 2014 and 10 December 2014.

The Issuer announces that pursuant to Condition 6(E)(i) of the Terms of the Bonds and as a result of calculation, no adjustment will be made to the Conversion Price and that it will be carried forward and taken into account in any subsequent adjustment.

Board of Directors

As of the date of this announcement, the board of directors of the Issuer comprises Patrick Shui-Chung Wang, Winnie Wing-Yee Wang, Austin Jesse Wang being the Executive Directors and Yik-Chun Koo Wang, Peter Kin-Chung Wang being the Non-Executive Directors and Peter Stuart Allenby Edwards, Patrick Blackwell Paul, Michael John Enright, Joseph Chi-Kwong Yam and Christopher Dale Pratt being the Independent Non-Executive Directors.

By Order of the Board
Johnson Electric Holdings Limited
Lai-Chu Cheng
Company Secretary

Hong Kong, 17 December 2014

www.johnsonelectric.com