

SUMMARY

- The Offer Price has been determined at HK\$8.90 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$8.90 per Offer Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-allotment Option, and after deducting the underwriting commissions and other estimated expenses payable by the Company in relation to the Global Offering, is estimated to be approximately HK\$9,933.3 million.
- The Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed. A total of 4,929 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service (www.eipo.com.hk) for a total of 130,505,000 Hong Kong Offer Shares, equivalent to approximately 2.11 times of the total number of 61,941,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. The final number of the Hong Kong Offer Shares is 61,941,000, representing 5% of the total number of the Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option).
- The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of the International Offer Shares is 1,176,879,000, representing 95% of the total number of the Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option). There has been an over-allocation of 185,823,000 H Shares in the International Offering and such over-allocation will be covered by exercising the Over-allotment Option, which will be exercisable by the Joint Global Coordinators (on behalf of the Joint Bookrunners and the International Underwriters), or by purchasing H Shares in the secondary market at prices that do not exceed the Offer Price, or through deferred settlement or by a combination of these means.
- The Directors confirm that no Offer Shares have been allocated to applicants who are connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules. The consent to place certain Offer Shares to certain connected clients has been obtained from the Stock Exchange as disclosed in the section headed “Connected Clients” in this announcement, and the International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). The Directors confirm that none of the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) have taken up any H Shares for its own benefit under the Global Offering. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering (before any exercise of the Over-allotment Option). The Directors confirm that none of the placees under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Offering and the number of H Shares to be held by the public will satisfy the minimum percentage as modified in the waiver granted by the Stock Exchange from strict compliance with Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the H Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.

- Based on the Offer Price of HK\$8.90 per Offer Share and pursuant to the cornerstone investment agreements with the respective Cornerstone Investors, the number of Offer Shares subscribed for by the respective Cornerstone Investors has now been determined. Pursuant to the cornerstone investment agreements with the respective Cornerstone Investors, the following table set out the number of H Shares to be subscribed by each of the Cornerstone Investors:

	Number of H Shares to be subscribed for	Approximate percentage of the Offer Shares offered pursuant to the Global Offering*	Approximate percentage of the total issued share capital immediately following the completion of the Global Offering*
Easy Smart Limited	278,651,500	22.49%	3.71%
Capital Transportation (HK) Investment Limited	87,101,000	7.03%	1.16%
E-Town International Holding (Hong Kong) Co., Limited	87,101,000	7.03%	1.16%
Beijing Enterprises Group (BVI) Company Limited	43,550,500	3.52%	0.58%
CMB International Capital Corporation Limited	43,550,500	3.52%	0.58%
Fortune Class Investments Limited (瑞群投資有限公司)	43,550,500	3.52%	0.58%
PICC Property and Casualty Company Limited	43,550,500	3.52%	0.58%
Dazhong Transportation (Hong Kong) Limited (大眾交通 (香港) 有限公司)	26,130,000	2.11%	0.35%
Converge Bright Assets Limited (匯明資產有限公司)	22,646,000	1.83%	0.30%
North Industries Group Investment Management Company Ltd. (中兵投資管理有限責任公司)	8,710,000	0.70%	0.12%
Total		<u>55.27%</u>	<u>9.12%</u>

* Before any exercise of the Over-allotment Option

To the best of the Directors' knowledge, information and belief having made all reasonable enquires, each of the Cornerstone Investors and their respective ultimate beneficial owners is an independent third party not connected with the Company and will not be a substantial shareholder of the Company upon Listing. Accordingly, the shareholdings of such Cornerstone Investors in the Company will be counted towards the public float of the H Shares. Further, each of the Cornerstone Investors will be subject to restrictions on disposals of their Offer Shares during the period of six months following the Listing Date.

- In connection with the Global Offering, the Company and the Selling Shareholders have granted the Over-allotment Option to the Joint Bookrunners and the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the Joint Bookrunners and the International Underwriters). Pursuant to the Over-allotment Option, the Joint Global Coordinators have the right, exercisable at any time from the Listing Date until January 11, 2015, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offering, to require the Company and the Selling Shareholders to offer up to an aggregate of 185,823,000 additional H Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocation in the International Offering. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made.
- The results of allocations under the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service, will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company's website at www.baicmotor.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. Thursday, December 18, 2014;
 - from the designated results of allocations website at www.iporeresults.com.hk with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, December 18, 2014 to 12:00 midnight on Wednesday, December 24, 2014;
 - by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, December 18, 2014 to Sunday, December 21, 2014; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Thursday, December 18, 2014 to Saturday, December 20, 2014 at all the receiving bank branches and sub-branches set out in the paragraph headed "Results of Allocations" below in this announcement.

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their applications are wholly or partially successful, may collect their share certificate(s) (where applicable) from Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, December 18, 2014 or such other date as notified by us in the newspapers.
- H Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** service which have applied for less than 1,000,000 Hong Kong Offer Shares, or which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **White Form eIPO** service by ordinary post at their own risks on or before Thursday, December 18, 2014.
- Wholly or partially successful applicants on **YELLOW** Application Form will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant’s stock account as instructed by the applicant in the **YELLOW** Application Form on Thursday, December 18, 2014 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- H Share certificate(s) for Hong Kong Public Offering allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Thursday, December 18, 2014, or, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) from Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, December 18, 2014 or such other date as notified by us in the newspapers.

- Refund cheques for wholly or partially successful or unsuccessful applicants on **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risks on or before Thursday, December 18, 2014.
- Applicants who have applied through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. Applicants who have applied through **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **White Form eIPO** application instructions in the form of refund cheque(s) by ordinary post and at their own risks.
- Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Thursday, December 18, 2014.
- H Share certificates for the Offer Shares will only become valid at 8:00 a.m. on Friday, December 19, 2014, provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the H Shares or any receipts for sums paid on application for the Offer Shares.
- Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Friday, December 19, 2014, dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Friday, December 19, 2014. The H Shares will be traded in board lots of 500 H Shares. The stock code of the H Shares is 1958.

OFFER PRICE

The Offer Price has been determined at HK\$8.90 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$8.90 per Offer Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-allotment Option, and after deducting the underwriting commissions and other estimated expenses payable by the Company in relation to the Global Offering, is estimated to be approximately HK\$9,933.3 million. The Company currently intends to apply such net proceeds as follows:

- approximately 60%, or HK\$5,960.0 million, will be used for fixed asset investment;

- approximately 10%, or HK\$993.3 million, will be used to develop Beijing Motor passenger vehicles;
- approximately 5%, or HK\$496.7 million, will be used for the development of the sales network and the promotion of Beijing Motor passenger vehicles;
- approximately 15%, or HK\$1,490.0 million, will be used to repay our bank borrowings; and
- approximately 10%, or HK\$993.3 million, will be used to replenish our working capital and for general corporate use.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Company announces that the Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed. At the close of the application lists at 12:00 noon on Friday, December 12, 2014, a total of 4,929 valid applications including application on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service (www.eipo.com.hk), for a total of 130,505,000 Hong Kong Offer Shares have been received, equivalent to approximately 2.11 times of the total number of 61,941,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

Of the 4,929 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service for a total of 130,505,000 Hong Kong Offer Shares:

- a total of 4,901 valid applications for a total of 95,105,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$9.80 (excluding brokerage, SFC transaction levy and Stock Exchange trading fee payable) of HK\$5 million or less, representing approximately 3.07 times of the total number of 30,970,500 Hong Kong Offer Shares initially available for allocation in pool A; and
- a total of 28 valid applications for a total of 35,400,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$9.80 (excluding brokerage, SFC transaction levy and Stock Exchange trading fee payable) of more than HK\$5 million, representing approximately 1.14 times of the total number of 30,970,500 Hong Kong Offer Shares initially available for allocation in pool B.

No application has been rejected due to dishonoured cheques or rejection of electronic payment instructions. Four multiple or suspected multiple applications have been identified and rejected. Five applications have been rejected due to invalid applications which is not completed in accordance with instructions of the relevant Application Form. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 30,970,500 Hong Kong Offer Shares) has been identified.

The final number of the Hong Kong Offer Shares is 61,941,000, representing 5% of the total number of the Offer Shares available under the Global Offering (before the exercise of the Over-Allotment Option).

INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares available under the International Offering is 1,176,879,000, representing 95% of the total number of the Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option). There has been an over-allocation of 185,823,000 H Shares in the International Offering and such over-allocation will be covered by exercising the Over-allotment Option, which will be exercisable by the Joint Global Coordinators (on behalf of the Joint Bookrunners and the International Underwriters), or by purchasing H Shares in the secondary market at prices that do not exceed the Offer Price, or through deferred settlement or by a combination of these means.

The Directors confirm that no Offer Shares have been allocated to applicants who are connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules. The consent to place certain Offer Shares to certain connected clients has been obtained from the Stock Exchange as disclosed in the section headed “Connected Clients” in this announcement, and the International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). The Directors confirm that none of the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) have taken up any H Shares for its own benefit under the Global Offering. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering (before any exercise of the Over-allotment Option). The Directors confirm that none of the placees under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Offering and the number of H Shares to be held by the public will satisfy the minimum percentage as modified in the waiver granted by the Stock Exchange from strict compliance with Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the H Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.

Based on the Offer Price of HK\$8.90 per Offer Share and pursuant to the cornerstone investment agreements with the respective Cornerstone Investors, the number of Offer Shares subscribed for by the respective Cornerstone Investors has now been determined. Pursuant to the cornerstone investment agreements with the respective Cornerstone Investors, the following table set out the number of H Shares to be subscribed by each of the Cornerstone Investors:

	Number of H Shares to be subscribed for	Approximate percentage of the Offer Shares offered pursuant to the Global Offering*	Approximate percentage of the total issued share capital immediately following the completion of the Global Offering*
Easy Smart Limited	278,651,500	22.49%	3.71%
Capital Transportation (HK) Investment Limited	87,101,000	7.03%	1.16%
E-Town International Holding (Hong Kong) Co., Limited	87,101,000	7.03%	1.16%
Beijing Enterprises Group (BVI) Company Limited	43,550,500	3.52%	0.58%
CMB International Capital Corporation Limited	43,550,500	3.52%	0.58%
Fortune Class Investments Limited (瑞群投資有限公司)	43,550,500	3.52%	0.58%
PICC Property and Casualty Company Limited	43,550,500	3.52%	0.58%
Dazhong Transportation (Hong Kong) Limited (大眾交通(香港)有限公司)	26,130,000	2.11%	0.35%
Converge Bright Assets Limited (匯明資產有限公司)	22,646,000	1.83%	0.30%
North Industries Group Investment Management Company Ltd. (中兵投資管理有限責任公司)	8,710,000	0.70%	0.12%
Total		<u>55.27%</u>	<u>9.12%</u>

* Before any exercise of the Over-allotment Option

To the best of the Directors' knowledge, information and belief having made all reasonable enquires, each of the Cornerstone Investors and their respective ultimate beneficial owners is an independent third party not connected with the Company and will not be a substantial shareholder of the Company upon Listing. Accordingly, the shareholdings of such Cornerstone Investors in the Company will be counted towards the public float of the H Shares. Further, each of the Cornerstone Investors will be subject to restrictions on disposals of their Offer Shares during the period of six months following the Listing Date.

OVER-ALLOTMENT OPTION

In connection with the Global Offering, the Company and the Selling Shareholders have granted the Over-allotment Option to the Joint Bookrunners and the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the Joint Bookrunners and the International Underwriters), at any time from the Listing Date until January 11, 2015, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offering, to require the Company and the Selling Shareholders to offer up to an aggregate of 185,823,000 additional H Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocation in the International Offering, if any. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed "Structure of the Global Offering — Conditions of the Global Offering" in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allocated on the basis set out below:

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
Pool A			
500	1,177	500 Shares	100.00%
1,000	596	500 Shares plus 417 out of 596 to receive additional 500 Shares	84.98%
1,500	396	1,000 Shares	66.67%
2,000	382	1,000 Shares plus 229 out of 382 to receive additional 500 Shares	64.99%
2,500	115	1,500 Shares	60.00%
3,000	157	1,500 Shares plus 85 out of 157 to receive additional 500 Shares	59.02%
3,500	38	2,000 Shares	57.14%
4,000	84	2,000 Shares plus 47 out of 84 to receive additional 500 Shares	56.99%
4,500	32	2,500 Shares	55.56%
5,000	350	2,500 Shares plus 175 out of 350 to receive additional 500 Shares	55.00%
6,000	89	3,000 Shares	50.00%
7,000	37	3,000 Shares plus 32 out of 37 to receive additional 500 Shares	49.03%
8,000	46	3,500 Shares	43.75%
9,000	15	3,500 Shares plus 11 out of 15 to receive additional 500 Shares	42.96%
10,000	333	4,000 Shares	40.00%
15,000	167	5,500 Shares plus 120 out of 167 to receive additional 500 Shares	39.06%
20,000	183	7,500 Shares	37.50%
25,000	63	9,000 Shares	36.00%
30,000	92	10,500 Shares	35.00%
35,000	36	12,000 Shares	34.29%
40,000	34	13,500 Shares	33.75%
45,000	9	15,000 Shares	33.33%
50,000	102	16,500 Shares	33.00%
60,000	21	19,500 Shares	32.50%
70,000	19	22,500 Shares	32.14%
80,000	29	25,500 Shares	31.88%
90,000	12	28,000 Shares	31.11%
100,000	141	29,000 Shares	29.00%
200,000	58	56,000 Shares	28.00%
300,000	35	83,000 Shares	27.67%
400,000	25	110,000 Shares	27.50%
500,000	28	135,000 Shares	27.00%
TOTAL:	<u><u>4,901</u></u>		

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
Pool B			
600,000	3	540,000 Shares	90.00%
700,000	5	626,500 Shares	89.50%
800,000	4	708,000 Shares	88.50%
900,000	1	791,000 Shares	87.89%
1,000,000	8	875,000 Shares	87.50%
2,000,000	5	1,740,000 Shares	87.00%
3,000,000	1	2,595,000 Shares	86.50%
5,000,000	1	4,300,000 Shares	86.00%
TOTAL	<u>28</u>		

The final number of Hong Kong Offer Shares is 61,941,000 Offer Shares, representing 5% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The final number of International Offer Shares is 1,176,879,000 Offer Shares, representing approximately 95% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations under the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.baicmotor.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. Thursday, December 18, 2014;
- from the designated results of allocations website at www.iporesults.com.hk with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, December 18, 2014 to 12:00 midnight on Wednesday, December 24, 2014;

- by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, December 18, 2014 to Sunday, December 21, 2014; and
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, December 18, 2014 to Saturday, December 20, 2014 at all the receiving bank branches and sub-branches at the addresses set out below:

Industrial and Commercial Bank of China (Asia) Limited

	Branch	Address
Hong Kong Island	West Point Branch	242–244 Queen’s Road West, Sai Ying Pun, Hong Kong
	Quarry Bay Branch	Shop SLG1, Sub-Lower Ground Floor, Westlands Gardens, Nos. 2–12, Westlands Road, Quarry Bay, Hong Kong
Kowloon	Mongkok Branch	G/F., Belgian Bank Building, 721–725 Nathan Road, Mongkok, Kowloon
	Ngau Tau Kok Branch	Shop Nos. G211–214, G/F, Phase II, Amoy Plaza, 77 Ngau Tau Kok Road, Kowloon
New Territories	Tuen Mun Branch	217 A-F Central Services Building, Nan Fung Industrial City, 18 Tin Hau Road, Tuen Mun, New Territories
	Tai Po Branch	Shop F, G/F, Mee Fat Building, No 34–38 Tai Wing Lane, Tai Po, New Territories

Bank of Communications Co., Ltd. Hong Kong Branch

	Branch	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central, Hong Kong
	King's Road Sub-Branch	67–71 King's Road, Hong Kong
Kowloon	Tsim Sha Tsui Sub-Branch	Shop 1–3, G/F., 22–28 Mody Road, Tsim Sha Tsui, Kowloon
	Cheung Sha Wan Plaza Sub-Branch	Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road, Kowloon
New Territories	Yuen Long Sub-Branch	Shop 2B, G/F., Man Yu Building, 2–14 Tai Fung Street, Yuen Long, New Territories
	Tseung Kwan O Sub-Branch	Shop 253–255, Metro City Shopping Arcade, Phase I, Tseung Kwan O, New Territories

Wing Lung Bank, Limited

	Branch	Address
Hong Kong Island	Johnston Road Branch	118 Johnston Road
	North Point Branch	361 King's Road
Kowloon	Lam Tin Sceneway Plaza Branch	Shop 59, 3/F Sceneway Plaza, 8 Sceneway Road, Lam Tin
	To Kwa Wan Branch	64 To Kwa Wan Road
New Territories	Tsuen Wan Branch	251 Sha Tsui Road
	Sheung Shui Branch	128 San Fung Avenue