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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



### **Charming Light Investments Ltd.**

*(a BVI business company incorporated with limited liability in the British Virgin Islands and an indirect wholly-owned subsidiary of China Orient Asset Management Corporation)  
(as Issuer)*

**US\$500,000,000 3.75 per cent. Notes due 2019 (the “Notes”)(Stock Code: 5795)**

**to be consolidated and form a single series with the U.S.\$600,000,000 3.75 per cent. Notes due 2019**

**issued on 2 September 2014**

***unconditionally and irrevocably guaranteed by***

**China Orient Asset Management (International) Holding Limited**

**中國東方資產管理(國際)控股有限公司**

*(incorporated with limited liability in Hong Kong and a wholly-owned subsidiary of China Orient Asset Management Corporation)*

**under the Issuer’s U.S.\$2,000,000,000 Medium Term Note Programme**

*Sole Global Coordinator*  
**BOCI Asia Limited**

*Joint Bookrunners and Joint Lead Managers*

**BOCI Asia Limited**

**Bank of Communications Co., Ltd.  
Hong Kong Branch**

**Morgan Stanley & Co.  
International plc**

**Standard Chartered Bank**

**UBS AG, Hong Kong Branch**

**Wing Lung Bank Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes issued under the Programme by way of debt issues to professional investors only, as described in the Offering Circular dated 26 August 2014 and the Pricing Supplement dated 11 December 2014. The listing of the Notes is expected to become effective on 19 December 2014.

Hong Kong, 18 December 2014

*As at the date of this notice, the sole Director of Charming Light Investments Ltd. is China Orient Asset Management (International) Holding Limited.*

*As at the date of this announcement, the Directors of China Orient Asset Management (International) Holding Limited are LI Xin, XU Yongli, MA Tengying, ZHONG Guoxing, CHANG Ludwig, LEUNG Pak To, YAN Andrew Y., ZENG Yang, SHI Shuang, SUI Zhaohui, XUE Gui, and MEI Xiaofeng.*

*As at the date of this announcement, the senior management of China Orient Asset Management Corporation are ZHANG Ziai (President), HUANG Jiaquan (Vice President), LI Xin (Vice President), CHEN Jingyao (Vice President), CHEN Jianxiong (Vice President), HU Xiaogang (Vice President), XIN Xuedong (Vice President) and XU Yongli (Assistant President).*