

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.



Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 2899)

Indicative Announcement in Relation to the Reduction of Shareholding of a Shareholder

Zijin Mining Group Co., Ltd.* (the "Company") received a notice regarding the reduction of shareholding submitted by its major shareholder, Minxi Xinghang State-owned Assets Investment Co., Ltd.* ("Minxi Xinghang"), on 22 December 2014. From the period of 17 December 2014 to 19 December 2014, Minxi Xinghang reduced its shareholding of the Company's non-restricted tradable shares through the block trading system of the Shanghai Stock Exchange by 75,000,000 shares, 140,000,000 shares and 185,000,000 shares respectively, amounting to 400,000,000 shares in total and representing approximately 1.85% of the total number of shares of the Company.

Before the above shareholding reduction, Minxi Xinghang held 6,316,353,180 non-restricted tradable shares of the Company, representing approximately 29.28% of the total number of shares of the Company. After the above shareholding reduction, Minxi Xinghang is currently holding 5,916,353,180 non-restricted tradable shares of the Company, representing approximately 27.43% of the total number of shares of the Company.

The change in shareholding will not lead to changes in major shareholders or actual controller of the Company.

Investors and shareholders are advised by the board of directors of the Company to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 22 December 2014

*The company's English name is for identification purpose only