

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Bel Global Resources Holdings Limited
Date Submitted	31/12/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>761</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descrip	tion :		
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	preceding r	nonth			
Increase/(decrease)	1				
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	N/A	Descripti	on :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	nonth			
Increase/(decrease)		_			
Balance at close of t	he month	_			

Total authorised share capital at the end of the month (*HK*\$) : **1,000,000,000**

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,625,867,366					
Increase/ (decrease) during the month	0					
Balance at close of the month	3,625,867,366					

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the	(Issuer)			
Particulars of share						
option scheme						
including EGM						
approval date		Movement de	uning the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and —		Movement d	uring the month		- issuer issued during	
class of shares						issued pursuant thereto
issuable	Cuentad	Exercised	Concelled	Lanad		
	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. N/A						
(/ /)						
shares						
(Note 1)						
()						
2						
2.						
(/ /)						
shares						
(Note 1)						
3.N/A						
$\frac{J.IV/A}{(1 + 1)}$						
(/ /)						
shares						
(Note 1)						
			Total A (Or	dinary shares)	0	
				•		
			(Piel	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised duri	ing the month	from exercise	of			
options (HK\$)	0			N/A		
-F (+)				1 1/1 =		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2.</u>						
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3.</u>	-	,				
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	-	,				
(/ /)		·				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	`			1		
		Total		nary shares) <u>0</u> ence shares) <mark>N/A</mark>		-
				Other class) <u>N/A</u>		-
						-

Class and description		Currency of amount outstanding	of	unt at close preceding month	e Conve during mon	the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Tranche 1 Convertible		0							
Bonds									
		HKD	128,6	51,000	0		128,651,000	0	214,418,333
Stock code (if listed)									
Class of shares	0.1	•							
issuable (<i>Note 1</i>) Subscription price	0.6	inary							
EGM approval date	0.0								
(if applicable)									
(dd/mm/yyyy))	(7 / 1 / 2008	3)						
2. Tranche 2 Convertible									
Bonds									
		HKD	132,7	50,000	0		132,750,000	0	221,250,000
Stock code (if listed)									
Class of shares issuable (<i>Note 1</i>)	Ordi	inary							
Subscription price	0.6	inai y							
EGM approval date	0.0								
(if applicable)									
(dd/mm/yyyy)	(7	/ 1 / 2008)						
<u>3. N/A</u>									
Steels and (if listed)	·								
Stock code (if listed) Class of shares									
issuable (Note 1)									
Subscription price									
EGM approval date									
(if applicable)			、 、						
(dd/mm/yyyy)		(/ /)						
<u>4. N/A</u>									
	—								
Stock code (if listed)									
Class of shares									
issuable (Note 1)									
Subscription price									
EGM approval date									
(if applicable)			、 、						
(dd/mm/yyyy)		(/ /)		T (10		1 \	NT/A	
							nary shares)	N/A	-
					(P		ence shares) Other class)	N/A N/A	-
						(IN/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
	•	
shares (Note 1)	-	
2. N/A		
	1	
	•	
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		currency	EGM approval date: (dd/mm/yyyy)	(/ /		N7/4
					<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
						N/A
			Class of shares issuable (Note 1)	Ordinary share		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
					A	

				For Main	n Bo	ard and GEM list	ted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
			redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N T / A	N T / A
						<u>N/A</u>	N/A

	For Main Board and GEM listed issuers	
Type of Issue		No. of ne shares o issuer whi No. of new may be shares of issuer issued during pursuan the month thereto as pursuant close of t thereto month
	Class of shares issuable(<i>Note 1</i>)	
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy)	,
		<u>N/A</u> <u>N/A</u>
	Class of shares issuable(<i>Note 1</i>)	
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A N/A</u>
	Total E. (Ordinary (Preference (Othe	shares) N/A shares) N/A rr class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	N/A N/A
	(_)	IN/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: Li	i Wing Tak
	ompany Secretary
(Director, Secretar	ry or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.