

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	00516	Pyxis Group Limited
Date Submitted	05/01/2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00516</u> Descrip	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.10	нк\$500,000,000
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000
(2) Stock code : Descrip	ption :		
(2) SIOCK COUE .	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		\square	
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Descrip Stock code :	otion :		/
	No. of other	Par value (State	Authorised share capital
Balance at close of preceding month	classes of shares	currency)	(State currency)
Increase/(decrease)			
Balance at close of the month			

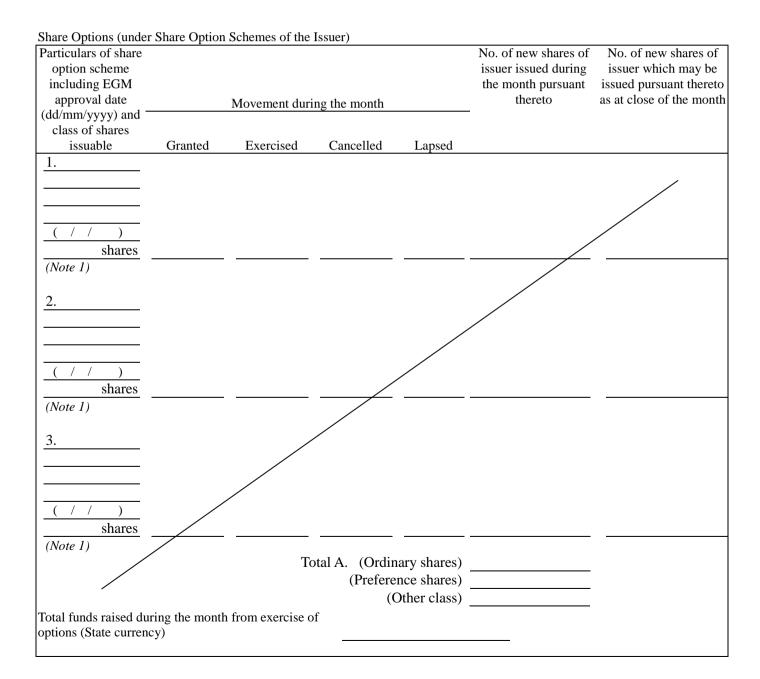
Total authorised share capital at the end of the month (*State currency*) :

HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,400,001,640			
Increase/ (decrease) during the month	0			
Balance at close of the month	2,400,001,640			

III. Details of Movements in Issued Share Capital



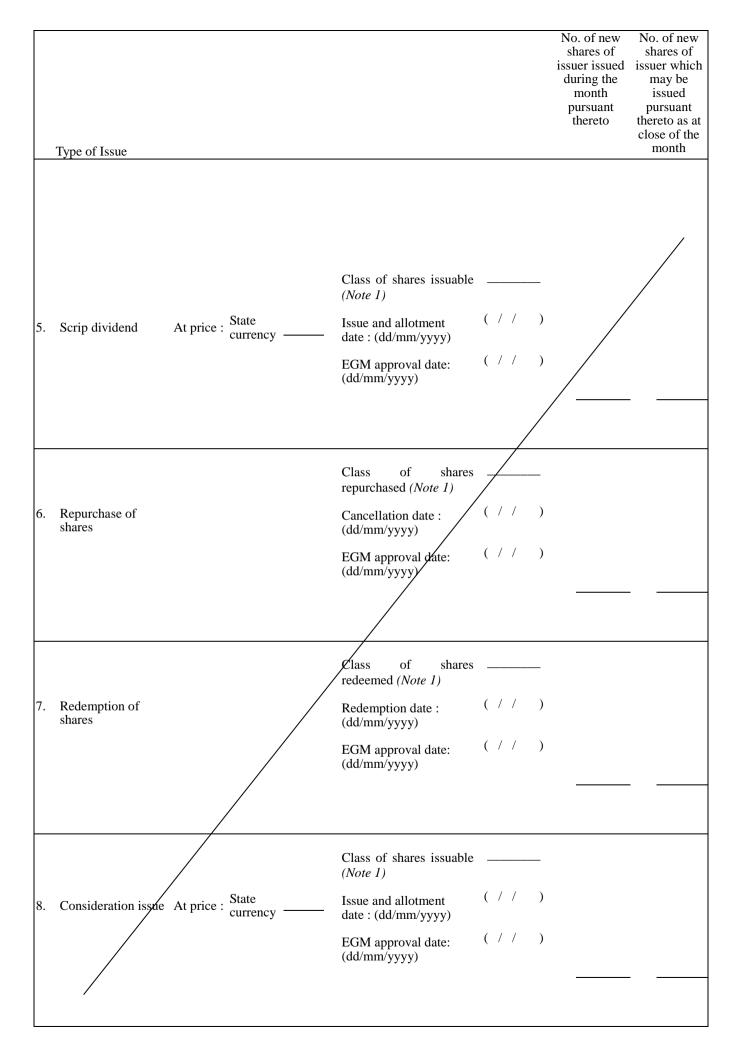
Warrants to Issue Shares of the Iss	suer which are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Non nominal value prec	iinal value at close of eding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						/
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1 1)				
2.	(/ /)		/	/	
<u> </u>						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)			/			
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	× ×					
		/	/			
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price	/	/				
EGM approval date	/					
(if applicable)						
(dd/mm/yyyy)	(// /)				
4.						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B (Ordin	nary charge)		
		10141	(Prefere	nary shares) ence shares)		
			(1101010	Other class)		
			(•		-

lass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as at close of the month
1.	_					,
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·				/
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.					/	
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	_	/	/			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		<u> </u>				
l.	_ /					
Stock code (if listed)	_/					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date	/					
(if applicable) (dd/mm/yyyy)	(/ /)	ŋ	Fotal C. (Ordir	hary shares)		-
			(Prefere	nce shares)		_

	No. of new shares of	No. of new shares of
	issuer issued during	
		issuer which may be
	the month pursuant	issued pursuant thereto
	thereto	
Full particulars including EGM approval date (dd/mm/yyyy),	ulereto	as at close of the month
if applicable, and class of shares issuable:		
1		
1	-	
	-	
shares (Note 1)		
· · · · · · · · · · · · · · · · · · ·		
2		
	ſ	
shares (Note 1)		
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

month iss pursuant purs thereto theret close	Other Movements in Iss	sued Share Capital				No. of new shares of	No. of new shares of
1. Rights issue Class of shares issuable	Time of Issue					during the month pursuant	issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable							monui
At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) (///) 2. Open offer At price : State 2. Open offer At price : State (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) (///) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (///) 3. Placing At price : State (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) (///) (dd/mm/yyyy) (////) (dd/mm/yyyy) (////) (dd/mm/yyyy) (////) (dd/mm/yyyy) (////) (dd/mm/yyyy) (/////)							/
Class of shares issuable (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (/////) (dd/mm/yyyy) EGM approval date: (////) (dd/mm/yyyy) EGM approval date: (////) (dd/mm/yyyy) EGM approval date: (/////) EGM approval date: (/////) EGM approval date: (///////) EGM approval date: (///////) EGM approval date: (//////) 4. Bonus issue EGM approval date: (//////) EGM approval date: (///////) EGM approval date: (/////////) EGM approval date: (//////////////) EGM approval date: (////////////////////////////////////		At price : State)	/	
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//) Issue and allotment (/ /) (//) EGM approval date: (//) EGM approval date:			EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//) Issue and allotment (/ /) (//) Issue and allotment (/ /) (//) EGM approval date: (//) EGM approval date:					/	/	
2. Open onel At price : currency date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment (/ /) 3. Placing At price : State currency Issue and allotment (/ /) Geff approval date: (dd/mm/yyyy) EGM approval date: (/ /)				-/	<u>/</u>		
Class of shares issuable	2. Open offer)		
3. Placing At price : State currency Issue and allotment (///) Bonus issue Glass of shares issuable (///) Class of shares issuable (///) Issue and allotment (///) 4. Bonus issue Issue and allotment (///) EGM approval date: (///) Issue and allotment (///)				(/ /)		
3. Placing At price : State currency Issue and allotment (///) Bonus issue Glass of shares issuable (///) Class of shares issuable (///) Issue and allotment (///) 4. Bonus issue Issue and allotment (///) EGM approval date: (///) Issue and allotment (///)							
3. Placing At price : currency Issue and allotment (///) GM approval date: (///) (dd/mm/yyyy) EGM approval date: (log approval date: (///) EGM approval date: (///)							
Class of shares issuable	3. Placing	At price : State	100 av and another	(/ /)		
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:				(/ /)		
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:							
date : (dd/mm/yyyy) EGM approval date: (/ /)							
	4. Bonus issue			(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		



	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable			/
			(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)			
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	/		EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary share eference share (Other clas	s)	 - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	0
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

No movement during the month.
Submitted by: WONG Yu Keung
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.