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(incorporated in the Cayman Islands with limited liability)
(Stock Code: 379)

HOLDING ANNOUNCEMENT

Reference is made to the announcement of PME Group Limited (the “**Company**”) dated 22 December 2014 in respect of the suspension of trading in the shares of the Company on The Stock Exchange of Hong Kong Limited with effect from 9:00 a.m., 22 December 2014 pending the release of an announcement in relation to a very substantial disposal of the Company.

Reference is also made to the announcement of the Company dated 15 December 2014 which stated that the Company was in an advanced stage of its negotiation with certain third parties in relation to a possible disposal (the “**Disposal**”) of the 50% equity interests in Rizhao Lanshan Wansheng Harbour Company Limited, which is principally engaged in the provision of terminal and logistics services. The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that on 21 December 2014, a wholly-owned subsidiary of the Company entered into agreements with several purchasers in relation to the Disposal at an aggregate consideration of RMB900 million, which constitutes a very substantial disposal of the Company under the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). An announcement relating to the Disposal (the “**Announcement**”) is being prepared and will be published by the Company as soon as practicable in compliance with the Listing Rules.

Trading in the shares of the Company will remain suspended pending the release of the Announcement.

By the order of the Board
PME Group Limited
Lai Ka Fai
Executive Director

Hong Kong, 6 January 2015

As at the date of this announcement, the Board comprises (1) Mr. Wong Lik Ping, Ms. Yeung Sau Han Agnes, Mr. Lai Ka Fai, Mr. Shi Chong and Mr. Feng Gang as executive directors; (2) Mr. Cheng Kwok Woo as non-executive director, and (3) Mr. Goh Choo Hwee, Mr. Ho Hin Yip and Mr. U Keng Tin as independent non-executive directors.

* *For identification purpose only*