

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited										
HKC (Hold	lings) Limited									
7 January	2015									
Capital										
_Description	on : Ordinary	shares								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
th _	30,000,000,000	HK\$0.01	HK\$300,000,000.00							
-		-								
-	30,000,000,000	HK\$0.01	HK\$300,000,000.00							
_Description	on :									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
th _										
-		-								
-										
	HKC (Hold 7 January CapitalDescription	HKC (Holdings) Limited 7 January 2015  Capital  Description: Ordinary  No. of ordinary shares  th 30,000,000,000  Description:  No. of ordinary shares	HKC (Holdings) Limited 7 January 2015  Capital  Description: Ordinary shares  No. of ordinary shares  No. of ordinary shares  (State currency)  th 30,000,000,000 HK\$0.01  Description:  No. of ordinary shares  No. of ordinary shares  No. of ordinary shares  No. of ordinary shares  No. of ordinary shares							

31 December 2014

2. Preference Sha	ares			
Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close	of preceding montl	n		
Increase/(decrea	se)		_	
Balance at close	of the month			
3. Other Classes	of Shares			
Stock code :	N/A	Description :		
		No. of other classes of shares	s Par value (State currency)	Authorised share capita (State currency)
Balance at close	of preceding montl	n		
Increase/(decrea	se)		_	
Balance at close	of the month			
Total authorised s	share capital at the	end of the month (State curre	ency): <b>HK\$30</b>	0,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	11,595,600,224					
Increase/ (decrease) during the month	166,341					
Balance at close of the month	11,595,766,565					

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	ring the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	_		
1. Exercise Price HK\$1.066	0	0	0	Lapsed 0	0	30,923,331
(16 / 06 / 2006) Ordinary shares  2. Exercise Price HK\$1.726	0	0	0	0	0	13,329,036
(16 / 06 / 2006) Ordinary shares  3. Exercise Price	0	0	0	0	0	83,306,404
HK\$1.242 ( 16 / 06 / 2006 ) Ordinary shares						

# III. Details of Movements in Issued Share Capital (continued)

Share Options (under Share Option Schemes of the Issuer) (continued)

Particulars of share option scheme including EGM approval date		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise Price  HK\$0.269 (16 / 06 / 2006)  Ordinary shares	HK\$0.269 (16/06/2006)		0	0	0	52,000,000
				(Other class)	N/A	
Total funds raised during the (State currency)	e month from ex	cercise of options		0		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	durir durir	cised ng the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants	_						
	_ HKD	322,092,588.62	28,27	7.97	322,064,310.65	166,341	1,894,495,945
( 15 / 10 / 2015) Stock code (if listed)	 140						
Class of shares issuable (Note 1)	Ordinary		<u> </u>				
Subscription price	HK\$(		_				
EGM approval date (if applicable) (dd/mm/yyyy)	N/		_				
2.	_						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	_		_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	')	<u>-</u>				
			Total B.		inary shares)	166,341	-
					rence shares)	N/A N/A	=
					(Other class)	IN/A	-

Convertibles (i.e. Convertible into Si	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	(					
	_ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	_ _ _					
Stock code (if listed) Class of shares issuable		<u> </u>				
(Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ord	dinary shares)		=
			(Piele	rence shares) (Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		<u> </u>
3		
shares (Note 1)		
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		-
(Other class)		-
(Said: Sauss)		-

Oth	er Movements in	Issued Share Cap	<u>ital</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	
							N/A	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
					( / /	)	N/A	

For Main Board and GEM listed issuers

_			1	roi Main.	Doa	and GEM liste	
	Type of leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price	State currency ———	Issue and allotment date : (dd/mm/yyyy)				
			SGM approval date: (dd/mm/yyyy)			N/A	
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable				
			(Note 1)	,	_		
8.		State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	
						N/A	

For Main Board and GEM listed issuers

N/A

					Г	oi maiii	Боаг	a and GEM list	
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued
	Type of issue								
					Class of shares issuable (Note 1)				
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
					Class of shares issuable (Note 1)				
10.	Other (Please specify) At p	orice :	State currency		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
					Total E. (Pr	Ordinary eference (Othe	share	es) N/A	
									1
To	otal increase / (decrease) in o	ordinary	shares du	ring the mor	nth (i.e. Total of A to E):		(	(1) 16	6,341
							(	(2)	N/A
	stal ingragge / (degrages) in n	roforca	oo oboroo	during the =	earth (i.e. Total of A to C\:		,	<u></u>	
10	otal increase / (decrease) in p	neieien	ice snares	during the fr	ionin (i.e. Ioiai oi A to E):			<u></u>	N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	N.	<b>Nain</b>	Roard	land	GFM	listed	issuers
1 (7)	11	танн	DOALG	ı anu	CILIVI	Hateu	issuci

Remarks (if any):
Submitted by: LAI Kam Kuen, Ricky
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

# Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.