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CIFI GROUP
旭輝集團

CIFI Holdings (Group) Co. Ltd.
旭輝控股(集團)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 00884)

**FURTHER ISSUE OF US\$200,000,000 8.875%
SENIOR NOTES DUE 2019
(THE “ADDITIONAL NOTES”)
(to be consolidated and form a single series with the
US\$200,000,000 8.875% senior notes due 2019 issued on 27 January 2014)
(the “Original Notes”)
(Stock code: 6016)**

Guaranteed by Subsidiary Guarantors

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Additional Notes (which are to be consolidated and form

a single series with the Original Notes) to be issued by CIFI Holdings (Group) Co. Ltd. (the “**Company**”) by way of debt issues to professional investors only as described in the supplemental offering memorandum relating thereto dated 17 December 2014, which supplements the original offering memorandum dated 20 January 2014 issued in relation to the Original Notes. Permission for the listing of, and dealing in, the Additional Notes is expected to become effective on 12 January 2015.

By Order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 9 January 2015

As at the date of this announcement, the board of directors of the Company comprises Mr. LIN Zhong, Mr. LIN Wei and Mr. LIN Feng as executive directors; and Mr. GU Yunchang, Mr. ZHANG Yongyue and Mr. TAN Wee Seng as independent non-executive directors.