

Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 31 December 2014 (the “**Prospectus**”) issued by Yat Sing Holdings Limited (the “**Company**”).

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Shares thereby being offered.

This announcement is not, and is not intended to be, an offer of securities of the Company for sale in the United States. The Shares have not been and will not be registered under the U.S. Securities Act of 1933, or any state securities laws of the United States, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act of 1933. There will not and is not currently intended to be any public offering of securities in the United States.

Prospective investors of the Offer Shares should note that the Sole Bookrunner is entitled, in its absolute discretion, to terminate the obligations under the Public Offer Underwriting Agreement by notice in writing to the Company with immediate effect, upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, 14 January 2015).

## **YAT SING HOLDINGS LIMITED**

**日成控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

### **SHARE OFFER**

<b>Number of Offer Shares</b>	<b>:</b>	<b>279,700,000 Shares (comprising 139,850,000 new Shares and 139,850,000 Sale Shares)</b>
<b>Number of Public Offer Shares</b>	<b>:</b>	<b>83,910,000 Shares (as adjusted after re-allocation)</b>
<b>Number of Placing Shares</b>	<b>:</b>	<b>195,790,000 Shares comprising 55,940,000 new Shares and 139,850,000 Sale Shares (as adjusted after re-allocation)</b>
<b>Offer Price</b>	<b>:</b>	<b>HK\$0.60 per Offer Share excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%</b>
<b>Nominal value</b>	<b>:</b>	<b>HK\$0.01 per Share</b>
<b>Stock code</b>	<b>:</b>	<b>3708</b>

#### **Sponsor**



**TC Capital**  
**天財資本**

#### **Sole Bookrunner and Lead Manager**



**金利豐證券**  
**KINGSTON SECURITIES**

### **ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS**