

## IMPORTANT

*If you are in any doubt about any of the contents of this [REDACTED], you should obtain independent professional advice.*

# YAT SING HOLDINGS LIMITED

日成控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

[REDACTED]

Number of [REDACTED] under the [REDACTED] : [REDACTED] Shares  
Number of [REDACTED] : [REDACTED] Shares (subject to reallocation)  
Number of [REDACTED] : [REDACTED] Shares (subject to reallocation)  
Maximum [REDACTED] : not more than HK\$[REDACTED] per Share  
plus brokerage of 1%, SFC transaction  
levy of 0.0027% and Stock Exchange  
trading fee of 0.005% (payable in full on  
application in Hong Kong dollar and  
subject to refund)  
Nominal value : HK\$0.01 per Share  
Stock code : [REDACTED]

Sponsor



TC Capital  
天財資本

TC Capital Asia Limited

Bookrunner and Lead Manager  
[REDACTED]

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this [REDACTED], make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this [REDACTED].

A copy of this [REDACTED], having attached thereto the documents specified in the section headed “Appendix V – Documents Delivered to the Registrar of Companies in Hong Kong” in this [REDACTED] has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this [REDACTED] or any other documents referred to above.

The [REDACTED] is expected to be determined by agreement between our Company and the Lead Manager (for itself and on behalf of the Bookrunner and the Underwriters) on the Price Determination Date or such later date as may be agreed by our Company and the Lead Manager (for itself and on behalf of the Bookrunner and the Underwriters) but in any event no later than [REDACTED]. The [REDACTED] will be not more than HK\$[REDACTED] per [REDACTED] and is expected to be not less than HK\$[REDACTED] per [REDACTED], unless otherwise announced.

The Lead Manager (for itself and on behalf of the Bookrunner and the Underwriters) may, with our Company’s consent, reduce the indicative [REDACTED] range stated in this [REDACTED] and/or the number of [REDACTED] being offered at any time on or prior to the morning of the last day for lodging applications under the [REDACTED]. In such case, a notice of the reduction of the indicative [REDACTED] range and/or the number of [REDACTED] will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) not later than the morning of the last day for lodging applications under the [REDACTED]. Such notice will also be available at the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our website at <http://www.yat-sing.com.hk>. Further details are set out in the sections headed “Structure of the [REDACTED]” and “How to Apply for the [REDACTED]” in this [REDACTED].

If, for any reason, the [REDACTED] is not agreed between the Lead Manager (for itself and on behalf of the Bookrunner and the Underwriters) and our Company on or before [REDACTED], the [REDACTED] will not become unconditional and will lapse immediately.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this [REDACTED], including the risk factors set out in the section headed “Risk Factors” of this [REDACTED].

The obligations of the [REDACTED] Underwriters under the [REDACTED] Underwriting Agreement are subject to termination by the Lead Manager (for itself and on behalf of the Bookrunner and the [REDACTED] Underwriters) if certain grounds arise prior to 8:00 a.m. on the Listing Date. Such grounds are set out in the section headed “Underwriting – Underwriting arrangements and expenses – The [REDACTED] – Grounds for termination” in this [REDACTED].

[REDACTED]