1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this [REDACTED] and delivered to the Registrar of Companies in Hong Kong for registration were:

(a) copies of each of the [REDACTED] [REDACTED];

(b) copies of the material contracts referred to in the section headed "Statutory and General Information – B. Further Information about the Business – 1. Summary of Material Contracts" in Appendix IV to this [REDACTED];

(c) the written consents referred to in the section headed "Statutory and General Information – E. Other Information – 7. Consent of Experts" in Appendix IV to this [REDACTED]; and

(d) statement of particulars of the [REDACTED].

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Loong & Yeung of Suites 2001-2006, 20/F, Jardine House, 1 Connaught Place, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this [REDACTED]:

(a) the Memorandum and Articles of Association of our Company;

(b) the Accountant's Report and the report on the unaudited pro forma financial information prepared by SHINEWING (HK) CPA Limited, the texts of which are set out in Appendices I and II to this [REDACTED];

(c) the audited combined financial statements of our Company as have been prepared for the companies comprising our Group for the three years ended 30 June 2014;

(d) the letter of advice prepared by Appleby, our Cayman Islands legal adviser, summarising certain aspects of Cayman Islands company law referred to in Appendix III to this [REDACTED];

(e) the material contracts referred to the section headed "Statutory and General Information – B. Further Information about the Business – 1. Summary of Material Contracts" in Appendix IV to this [REDACTED];

(f) the written consents referred to in the section headed "Statutory and General Information – E. Other Information – 7. Consent of Experts" in Appendix IV to this [REDACTED];

(g) the service contracts and letters of appointment of our Directors;

(h) the Companies Laws;

(i) the Share Option Scheme;

(j) statement of particulars of the [REDACTED]; and

(k) Ipsos Report.