SUNLINK INTERNATIONAL HOLDINGS LIMITED
科浪國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2336)

PROFIT WARNING

This announcement is made by the Company pursuant to Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that, based on a preliminary review of the 2014 Management Accounts, the Group is expected to record a significant increase in loss for the year ended 31 December 2014 as compared to the loss for the year ended 31 December 2013 which amounted to HK$1,414,000.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Sunlink International Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules")) under Part XIVA of the Securities and Futures Ordinance (Cap. 571) of the Laws of Hong Kong (the "SFO") and Rule 13.09(2)(a) of the Listing Rules.

The Board of Directors (the "Board") of the Company wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that, based on a preliminary review of the Group's unaudited management accounts for the year ended 31 December 2014 (the "2014 Management Accounts"), the Group is expected to record a significant increase in loss for the year ended 31 December 2014 as compared to the loss for the year ended 31 December 2013 which amounted to HK$1,414,000. Such significant increase in loss is mainly attributable to (i) the declines in revenue and gross profit generated by the Group's sale of semiconductors and related products operation and development and provision of electronic turnkey device solutions operation; and (ii) the increase in administrative expenses of the Group. The declines in the Group's revenue and profitability are primarily due to the increased competition in the electronic industry and the slowdown of economic growth in the Mainland, whereas the increase in the Group's administrative expenses is mainly due to the newly established property operation in Australia and the legal and professional fees incurred for various corporate exercises conducted by the Group during the year.

The Company is in the process of finalising the final results of the Group for the year ended 31 December 2014. The information contained in this announcement is only a preliminary assessment by the Board according to the 2014 Management Accounts and is not based on any financial figures or information which have been audited or reviewed by the Company's auditor. Further details of the Group's financial results and performance will be disclosed in the Company's final results announcement to be published in late March 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Sunlink International Holdings Limited
Feng Hailiang 馮海良
Chairman

Hong Kong, 15 January 2015

As at the date of this announcement, the Board comprises one Non-executive Director, namely Mr. Feng Hailiang (馮海良先生) (Chairman); three Executive Directors, namely Mr. Cao Jianguo (曹建國先生)(Chief Executive Officer), Mr. Zhou Diyong (周迪永先生) and Ms. Ji Danyang (季丹陽女士); and three Independent Non-executive Directors, namely Mr. Chang Tat Joel, Mr. Ho Gilbert Chi Hang and Mr. Tsui Kun Lam Ivan.