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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



YOUR WEALTH MANAGEMENT BANK

BANK OF COMMUNICATIONS CO., LTD. HONG KONG BRANCH

(the “Issuer”)

交通銀行股份有限公司香港分行

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 03328)

Issue of U.S.\$750,000,000 2.50 per cent. Notes due 2018 (the “Notes”)

(Stock Code: 5856)

under its

U.S.\$7,000,000,000 Medium Term Note Programme (the “Programme”)

Joint Global Coordinators

**Bank of Communications Co., Ltd.
Hong Kong Branch**

HSBC

Standard Chartered Bank

Joint Bookrunners

ANZ

**Bank of Communications Co., Ltd.
Hong Kong Branch**

BNP PARIBAS

BOCOM International

CCB International

HSBC

KGI Securities, OSU

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the programme by way of debt issues to professional investors only as described in the Offering Circular dated 24 November 2014 and the Pricing Supplement dated 9 January 2015. The listing of the Notes is expected to become effective on 19 January 2015.

Hong Kong,

16 January 2015

As at the date of this announcement, the directors of the Bank of Communications Co., Ltd. are Mr. NIU Ximing, Mr. PENG Chun, Mr. QIAN Wenhui, Ms. YU Yali, Mr. HU Huating, Mr. WANG Taiyin*, Mr. LIU Changshun*, Mr. WONG Tung Shun, Peter*, Ms. FUNG Yuen Mei, Anita*, Mr. MA Qiang*, Mr. LEI Jun*, Ms. ZHANG Yuxia*, Mr. Peter Hugh NOLAN#, Mr. CHEN Zhiwu#, Mr. CHOI Yiu-kwan#, Mr. YU Yongshun#, Ms. LI Jian# and Mr. LIU Li#.*

* *Non-executive directors*

Independent non-executive directors