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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
Huarong Finance II Co., Ltd.**

(incorporated with limited liability in the British Virgin Islands)

U.S.\$600,000,000 3.50 percent Guaranteed Notes due 2018 (the “2018 Notes”) (Stock Code:5857)

U.S.\$1,200,000,000 4.50 percent Guaranteed Notes due 2020 (the “2020 Notes”) (Stock Code:5858)

U.S.\$1,400,000,000 5.50 percent Guaranteed Notes due 2025 (the “2025 Notes”) (Stock Code:5859)

under the

U.S.\$ 5,000,000,000 Medium Term Note Programme (the “Programme”)

unconditionally and irrevocably guaranteed by

Huarong (HK) International Holdings Limited

(incorporated with limited liability in Hong Kong)

Joint Global Coordinators

Credit Suisse

Standard Chartered Bank

**Wing Lung Bank
Limited**

Joint Lead Managers

ABC International	BOCI Asia Limited	BOCOM International	CCB International
China Merchants Securities (HK) Co., Limited	CITIC Securities International	Citigroup	Credit Suisse
DBS Bank Ltd.	Deutsche Bank	HSBC	ICBC (Asia)
Jefferies Hong Kong Limited	Morgan Stanley	Standard Chartered Bank	Wing Lung Bank Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the 2018 Notes, 2020 Notes and 2025 Notes (together the “Notes”) by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 5 January 2015 and the Pricing Supplements dated 8 January 2015. Permission for the listing of the Programme is expected to become effective on 19 January 2015.

Hong Kong, 16 January 2015

As at the date of this announcement, the Directors of Huarong Finance II Co., Ltd. are Liu Qin and Gan Fen.

As at the date of this announcement, the Directors of Huarong (HK) International Holdings Limited are Zhou Huorong, Yang Guobing, Wang Xiaobo, Liu Qin, Hu Jiang, Yang Hongwei and Wang Pinghua.