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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

STATE ELITE GLOBAL LIMITED

邦傑環球有限公司

(incorporated with limited liability in the British Virgin Islands)

(a wholly-owned subsidiary of CCB International (Holdings) Limited)

US\$700,000,000 3.125 per cent. Notes due 2020 (the “Notes”)

(Stock Code: 5860)

issued under

US\$2,000,000,000 Medium Term Note Programme (the “Programme”)

unconditionally and irrevocably guaranteed by

CHINA CONSTRUCTION BANK CORPORATION, HONG KONG BRANCH

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 939)

Global Coordinator

CCB International Capital Limited

Joint Lead Managers and Joint Bookrunners

**CCB International
Capital Limited**

**China Construction Bank
(Asia) Corporation Limited**

ABCI Capital Limited

**Bank of Communications
Co., Ltd. Hong Kong Branch**

**GF Securities (Hong Kong)
Brokerage Limited**

**The Hongkong and Shanghai
Banking Corporation Limited**

**Huatai Financial Holdings
(Hong Kong) Limited**

KDB Asia Limited

Merrill Lynch International

Wing Lung Bank Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors only, as described in the Offering Circular dated 29 December 2014 and the Pricing Supplement dated 12 January 2015. The listing of the Notes is expected to become effective on 21 January 2015.

Hong Kong, 20 January 2015

As at the date of this announcement, the executive directors of China Construction Bank Corporation are Mr. Wang Hongzhang, Mr. Zhang Jianguo and Mr. Zhu Hongbo; the non-executive directors of China Construction Bank Corporation are Ms. Chen Yuanling, Mr. Xu Tie, Mr. Guo Yanpeng and Mr. Dong Shi; and the independent non-executive directors of China Construction Bank Corporation are Mr. Zhang Long, Ms. Elaine La Roche, Mr. Chung Shui Ming Timpson, Mr. Wim Kok, Mr. Murray Horn and Ms. Margaret Leung Ko May Yee.

As at the date of this announcement, the directors of State Elite Global Limited are Mr. Fok Kam Hung and Mr. Ning An.