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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

China Shenhua Overseas Capital Company Limited
(incorporated in the British Virgin Islands with limited liability)

US\$500,000,000 2.500% Bonds due 2018 (Stock Code: 5861)
US\$500,000,000 3.125% Bonds due 2020 (Stock Code: 5862)
US\$500,000,000 3.875% Bonds due 2025 (Stock Code: 5863)
(together, the "Bonds")

unconditionally and irrevocably guaranteed by
Shenhua Hong Kong Limited
(incorporated with limited liability in Hong Kong)

*with the benefit of a Keepwell, Liquidity Support and
Equity Interest Purchase Covenant Deed provided by*



中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01088)

Joint Global Coordinators

Citigroup

HSBC

J.P. Morgan

Joint Bookrunners and Joint Lead Managers

Citigroup

HSBC

J.P. Morgan

Deutsche Bank **Goldman Sachs** **CICC** **ICBC** **BOCOM**
(Asia) L.L.C. **HK Securities** **International** **International**

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the offering circular dated 13 January 2015. The listing and permission to deal in the Bonds are expected to become effective on 21 January 2015.

Beijing, the PRC
20 January 2015

As at the date of this announcement, the Board of China Shenhua Energy Company Limited comprises the following: Dr. Zhang Yuzhuo, Dr. Ling Wen, Mr. Han Jianguo and Mr. Wang Xiaolin as executive directors, Mr. Chen Hongsheng as non-executive director, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.