

20 January 2015

**Privatisation by way of general offer**
**Disclosure of dealings in the shares of HUNAN NONFERROUS METALS CORPORATION LIMITED**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	50,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	4,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	42,000	\$3.9200	86,608,000	5.3046%



Davidson Kempner European Partners, LLP	19 January 2015	Purchase	28,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	38,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	2,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	18,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	68,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	8,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	30,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	20,000	\$3.9200	86,608,000	5.3046%



Davidson Kempner European Partners, LLP	19 January 2015	Purchase	2,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	184,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	88,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	2,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	2,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	28,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	30,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	16,000	\$3.9200	86,608,000	5.3046%



Davidson Kempner European Partners, LLP	19 January 2015	Purchase	10,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	12,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	32,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	8,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	14,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	48,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	36,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	4,000	\$3.9100	86,608,000	5.3046%



Davidson Kempner European Partners, LLP	19 January 2015	Purchase	16,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	212,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	10,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	30,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	16,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	6,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	24,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	8,000	\$3.9100	86,608,000	5.3046%



Davidson Kempner European Partners, LLP	19 January 2015	Purchase	2,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	20,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	182,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	16,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	12,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	20,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	4,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	4,000	\$3.9100	86,608,000	5.3046%



Davidson Kempner European Partners, LLP	19 January 2015	Purchase	4,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	100,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	84,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	10,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	2,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	22,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	2,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	10,000	\$3.9100	86,608,000	5.3046%



Davidson Kempner European Partners, LLP	19 January 2015	Purchase	8,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	34,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	46,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	56,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	6,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	16,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	8,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	4,000	\$3.9300	86,608,000	5.3046%





Davidson Kempner European Partners, LLP	19 January 2015	Purchase	2,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	2,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	14,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	16,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	10,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	14,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	4,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	12,000	\$3.9300	86,608,000	5.3046%



Davidson Kempner European Partners, LLP	19 January 2015	Purchase	12,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	8,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	10,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	12,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	6,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	14,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	14,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	6,000	\$3.9300	86,608,000	5.3046%



Davidson Kempner European Partners, LLP	19 January 2015	Purchase	12,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	8,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	32,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	8,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	12,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	4,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	26,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	2,000	\$3.9200	86,608,000	5.3046%



Davidson Kempner European Partners, LLP	19 January 2015	Purchase	30,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	32,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	32,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	8,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	36,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	4,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	8,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	14,000	\$3.9100	86,608,000	5.3046%



Davidson Kempner European Partners, LLP	19 January 2015	Purchase	14,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	24,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	28,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	26,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	22,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	32,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	6,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	8,000	\$3.9200	86,608,000	5.3046%



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Davidson Kempner European Partners, LLP	19 January 2015	Purchase	30,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	12,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	18,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	2,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	82,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	4,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	58,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	38,000	\$3.9300	86,608,000	5.3046%



Davidson Kempner European Partners, LLP	19 January 2015	Purchase	54,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	8,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	2,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	16,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	14,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	8,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	12,000	\$3.9100	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	2,000	\$3.9100	86,608,000	5.3046%



Davidson Kempner European Partners, LLP	19 January 2015	Purchase	4,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	6,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	12,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	14,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	12,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	2,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	2,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	10,000	\$3.9300	86,608,000	5.3046%





Davidson Kempner European Partners, LLP	19 January 2015	Purchase	10,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	12,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	2,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	12,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	10,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	6,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	8,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	6,000	\$3.9200	86,608,000	5.3046%



Davidson Kempner European Partners, LLP	19 January 2015	Purchase	2,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	8,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	2,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	6,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	16,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	2,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	12,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	20,000	\$3.9300	86,608,000	5.3046%



Davidson Kempner European Partners, LLP	19 January 2015	Purchase	2,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	8,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	6,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	2,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	6,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	6,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	2,000	\$3.9200	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	4,000	\$3.9100	86,608,000	5.3046%



Davidson Kempner European Partners, LLP	19 January 2015	Purchase	2,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	2,000	\$3.9300	86,608,000	5.3046%
Davidson Kempner European Partners, LLP	19 January 2015	Purchase	5,000,000	\$4.0100	86,608,000	5.3046%

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Note:

Davidson Kempner European Partners, LLP is a Class (6) associate connected with the Offeree company.

Davidson Kempner European Partners, LLP is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

Davidson Kempner European Partners, LLP is ultimately owned by Thomas L. Kempner, Jr..