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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



THE HONG KONG MORTGAGE CORPORATION LIMITED
香港按揭證券有限公司

(the “Issuer”)

(incorporated with limited liability under the Companies Ordinance of Hong Kong)

Issue of GBP50,000,000 Floating Rate Notes due January 2016

(the “Notes”)

(Stock Code: 5865)

to be issued under the Issuer’s U.S.\$6,000,000,000 Medium Term Note Programme

(the “Programme”)

Sole Bookrunner and Lead Manager
The Hongkong and Shanghai Banking Corporation Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the Programme as described in the Offering Circular dated 17 July 2014 and the Pricing Supplement dated 22 January 2015 by way of debt issues to professional investors only. Such listing of, and permission to deal in, the Notes is expected to become effective on 28 January 2015.

28 January 2015

As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. TSANG Chun Wah, John, Mr CHAN Tak Lam, Norman, Mr PANG Sing Tong and Mr YUE Wai Man, Eddie as the Executive Directors and Professor the Hon. CHAN Ka Keung, Cejler, Professor the Hon. CHEUNG Bing Leung, the Hon. Ms LEE Wai King, Starry, the Hon. SHEK Lai Him, Abraham, the Hon. CHAN Kin Por, the Hon. LEUNG Kwan Yuen, Andrew, Miss Tanya CHAN, Mr Lester Garson HUANG, Mr FUNG Hau Chung, Andrew, Mr LEE Huat Oon, Professor WONG Yuk Shan, the Hon. NG Leung Sing, Mr Thomas Brian STEVENSON and Mr YEUNG Chi Wai as the Non-executive Directors.

Website: www.hkmc.com.hk