

28 January 2015

Privatisation by way of general offer
Disclosure of dealings in the shares of HUNAN NONFERROUS METALS CORPORATION LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
SENRIGAN MASTER FUND	28 January 2015	Purchase	64,000	\$4.0000	110,984,000	6.7975%
		Purchase	20,000	\$4.0000	110,984,000	6.7975%
		Purchase	20,000	\$4.0000	110,984,000	6.7975%
		Purchase	32,000	\$4.0000	110,984,000	6.7975%
		Purchase	48,000	\$4.0000	110,984,000	6.7975%
		Purchase	104,000	\$4.0000	110,984,000	6.7975%
		Purchase	42,000	\$4.0000	110,984,000	6.7975%
		Purchase	10,000	\$4.0000	110,984,000	6.7975%
		Purchase	40,000	\$4.0000	110,984,000	6.7975%
		Purchase	364,000	\$4.0000	110,984,000	6.7975%

	Purchase	52,000	\$4.0000	110,984,000	6.7975%
	Purchase	44,000	\$4.0000	110,984,000	6.7975%
	Purchase	40,000	\$4.0000	110,984,000	6.7975%
	Purchase	4,000	\$4.0000	110,984,000	6.7975%
	Purchase	2,000	\$4.0000	110,984,000	6.7975%
	Purchase	42,000	\$4.0000	110,984,000	6.7975%
	Purchase	28,000	\$4.0000	110,984,000	6.7975%
	Purchase	20,000	\$4.0000	110,984,000	6.7975%
	Purchase	8,000	\$4.0000	110,984,000	6.7975%
	Purchase	8,000	\$4.0000	110,984,000	6.7975%
	Purchase	8,000	\$4.0000	110,984,000	6.7975%
	Purchase	308,000	\$4.0000	110,984,000	6.7975%
	Purchase	46,000	\$4.0000	110,984,000	6.7975%
	Purchase	66,000	\$4.0000	110,984,000	6.7975%
	Purchase	64,000	\$4.0000	110,984,000	6.7975%
	Purchase	34,000	\$4.0000	110,984,000	6.7975%
	Purchase	28,000	\$4.0000	110,984,000	6.7975%
	Purchase	16,000	\$4.0000	110,984,000	6.7975%
	Purchase	4,000	\$4.0000	110,984,000	6.7975%
	Purchase	20,000	\$4.0000	110,984,000	6.7975%
	Purchase	10,000	\$4.0000	110,984,000	6.7975%
	Purchase	14,000	\$4.0000	110,984,000	6.7975%
	Purchase	20,000	\$4.0000	110,984,000	6.7975%

	Purchase	610,000	\$4.0000	110,984,000	6.7975%
	Purchase	366,000	\$4.0000	110,984,000	6.7975%
	Purchase	2,000	\$4.0000	110,984,000	6.7975%
	Purchase	18,000	\$4.0000	110,984,000	6.7975%
	Purchase	26,000	\$4.0000	110,984,000	6.7975%
	Purchase	162,000	\$4.0000	110,984,000	6.7975%
	Purchase	12,000	\$4.0000	110,984,000	6.7975%
	Purchase	2,000	\$4.0000	110,984,000	6.7975%
	Purchase	12,000	\$4.0000	110,984,000	6.7975%
	Purchase	88,000	\$4.0000	110,984,000	6.7975%
	Purchase	326,000	\$4.0000	110,984,000	6.7975%
	Purchase	4,000	\$4.0000	110,984,000	6.7975%
	Purchase	44,000	\$4.0000	110,984,000	6.7975%
	Purchase	66,000	\$4.0000	110,984,000	6.7975%
	Purchase	4,000	\$4.0000	110,984,000	6.7975%
	Purchase	6,000	\$4.0000	110,984,000	6.7975%
	Purchase	10,000	\$4.0000	110,984,000	6.7975%
	Purchase	32,000	\$4.0000	110,984,000	6.7975%
	Purchase	50,000	\$4.0000	110,984,000	6.7975%
	Purchase	506,000	\$4.0000	110,984,000	6.7975%
	Purchase	164,000	\$4.0000	110,984,000	6.7975%
	Purchase	2,000	\$4.0000	110,984,000	6.7975%
	Purchase	684,000	\$4.0000	110,984,000	6.7975%

	Purchase	18,000	\$4.0000	110,984,000	6.7975%
	Purchase	72,000	\$4.0000	110,984,000	6.7975%
	Purchase	2,000	\$4.0000	110,984,000	6.7975%
	Purchase	76,000	\$4.0000	110,984,000	6.7975%
	Purchase	66,000	\$4.0000	110,984,000	6.7975%
	Purchase	322,000	\$4.0000	110,984,000	6.7975%
	Purchase	188,000	\$4.0000	110,984,000	6.7975%
	Purchase	300,000	\$4.0000	110,984,000	6.7975%
	Purchase	10,000	\$4.0000	110,984,000	6.7975%
	Purchase	6,000	\$4.0000	110,984,000	6.7975%
	Purchase	146,000	\$4.0000	110,984,000	6.7975%
	Purchase	174,000	\$4.0000	110,984,000	6.7975%
	Purchase	180,000	\$4.0000	110,984,000	6.7975%
	Purchase	24,000	\$4.0000	110,984,000	6.7975%
	Purchase	78,000	\$4.0000	110,984,000	6.7975%
	Purchase	276,000	\$4.0000	110,984,000	6.7975%

End

Note:

SENRIGAN MASTER FUND is a Class (6) associate connected with the Offeree company.

SENRIGAN MASTER FUND is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Deals were made for the account of discretionary investment clients.



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Public Disclosure Form

SENRIGAN MASTER FUND is hedge fund and majority owned by SENRIGAN CAPITAL MANAGEMENT LIMITED.