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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **Haitong International Finance 2015 Limited** (the “**Issuer**”)

*(Incorporated in the British Virgin Islands with limited liability)*

**US\$700,000,000 4.2 per cent. Guaranteed Bonds due 2020 (the “**Bonds**”)**  
(Stock Code: 5867)

**unconditionally and irrevocably guaranteed by**



### **Haitong International Securities Group Limited** **海通國際證券集團有限公司** (the “**Guarantor**”)

*(Incorporated in Bermuda with limited liability)*

**(Hong Kong Stock Exchange Stock Code: 665)**

*Global Coordinator*

### **Haitong International Securities Company Limited**

*Joint Bookrunners and Joint Lead Managers*

**Deutsche Bank AG,  
Singapore Branch**

**Haitong International  
Securities Company  
Limited**

**The Hongkong and  
Shanghai Banking  
Corporation Limited**

**Huatai Financial  
Holdings (Hong Kong)  
Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by way of debt issues to professional investors only as described in the offering circular dated 22 January 2015. The listing and permission to deal in the Bonds is expected to become effective on 30 January 2015.

**Haitong International Finance 2015 Limited**

**POON Mo Yiu**

*Sole Director*

Hong Kong, 29 January 2015

*As at the date of this announcement, the sole director of the Issuer is Mr. POON Mo Yiu.*

*As at the date of this announcement, the board of directors of the Guarantor comprises Mr. JI Yuguang (Chairman)\*, Mr. LI Jianguo (Deputy Chairman), Mr. LIN Yong (Deputy Chairman and Managing Director), Mr. POON Mo Yiu, Mr. HUI Yee Wilson, Mr. CHENG Chi Ming Brian\*, Ms. WANG Meijuan\*, Mr. William CHAN\*, Mr. TSUI Hing Chuen William\*\*, Mr. LAU Wai Piu\*\*, Mr. LIN Ching Yee Daniel \*\* and Mr. WEI Kuo-chiang\*\*.*

\* *Non-executive Directors*

\*\* *Independent Non-executive Directors*