

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/01/2015			
To: Hong Kong Exchanges and Clearin	g Limited			
Name of Issuer	Bel Global Resor	urces Holding	s Limited	
Date Submitted	02/02/2015			
I. Movements in Authorised Share Capi	tal			
1. Ordinary Shares				
(1) Stock code : 761 Descrip	ption:			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00	
(2) Stock code : N/A Descrip	ption:			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Stock code: N/	A Descri	ption :		
		No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preced	ling month			
Increase/(decrease)				
Balance at close of the mo	onth			
3. Other Classes of Shares	S			
3. Other Classes of Shares Stock code : N/.		ption :		
		No. of other classes of shares	Par value (State currency)	
Stock code: N/	A Descri	No. of other	Par value (State	Authorised share capital
	A Descri	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,625,867,366		_			
Increase/ (decrease) during the month	0					
Balance at close of the month	3,625,867,366					

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (HK\$)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date No. of new shares of No. of new shares of Movement during the month (dd/mm/yyyy) and issuer issued during issuer which may be class of shares the month pursuant issued pursuant thereto as at close of the month issuable Granted Exercised Cancelled Lapsed thereto 1. N/A shares (*Note 1*) shares (*Note 1*) 3.N/Ashares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A

N/A

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which may be issued issuer issued pursuant during the Currency of Nominal value at Exercised Nominal value month thereto as at Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month 1. N/A) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)

Total B. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer which shares of may be issued issuer issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. Tranche 1 Convertible Bonds HKD 128,651,000 128,651,000 214,418,333 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 7 / 1 / 2008) 2. Tranche 2 Convertible Bonds HKD 132,750,000 132,750,000 221,250,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price 0.6 EGM approval date (if applicable) (dd/mm/yyyy) (7 / 1 / 2008 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) N/A Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
	as at close of the month
Wild Co.	as at cross of the monar
7	
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-	
-	
4	
4	
_	
_	
_	
N/A	
N/A	•
N/A	•
	-
	issuer issued during the month pursuant thereto

Other Movements in Issued Share Capital No. of new shares of issuer which No. of new may be shares of issuer issued pursuant issued during the month thereto as at pursuant close of the Type of Issue thereto month Class of shares issuable ___ (*Note 1*) (/ / At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A **Ordinary** Class of shares issuable share (*Note 1*) At price: State Issue and allotment 3. Placing (/ / currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	·			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
	Dannahaaaaf		repurchased (Note 1)	(/ /)		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1771	1771
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(uu/mm/yyyy)			<u>N/A</u>	N/A

N/A

			For Main	Boar	d and GEM list	ted issuers	
	Type of Issue				No. of new hares of issuer issued during the month pursuant thereto	No. of ne shares o issuer wh may be issued pursuan thereto as close of t month	of ich e
		Class of shares issuable (Note 1)		_			_
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
					<u>N/A</u>	<u>N/A</u>	1
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>	<u>4</u>
		Total E. ((Pr	Ordinary sh reference sh (Other	hares)	N/A	<u> </u>	
_							
Тс	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to	o E):	,	-	N/A	
To	otal increase / (decrease) in preference shares during	ng the month (i.e. Total of A	to E):	(N/A N/A	
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remar	For Main Board and GEM listed issuers ks (if any):	
Submi	tted by: Li Wing Tak	
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	
Notes		
1.	State the class of shares (e.g. ordinary, preference or other).	
2.	If there is insufficient space, please append the prescribed continuation sheet.	