753,002,905

N/A

753,002,905

0.20

0.20



Balance at close of preceding month

Balance at close of the month

Increase/(decrease)

| <b>Monthly Return</b>   | of Equity Issuer on                           | Movements in Secur        | rities                  |                                     |  |  |  |  |  |
|-------------------------|---|---------------------------|-------------------------|-------------------------------------|--|--|--|--|--|
| For the month en        | For the month ended (dd/mm/yyyy):             |                           | 31 January 2015         |                                     |  |  |  |  |  |
| To: Hong Kong E         | Exchanges and Clear                           | ing Limited               |                         |                                     |  |  |  |  |  |
| Name of Issuer          |   | China Molybdo             | enum Co., Ltd.          |                                     |  |  |  |  |  |
| Date Submitted          |   | 2 February 201            | 15                      |                                     |  |  |  |  |  |
| I. Movements in A       | Authorised Share Cap                          | pital                     |                         |                                     |  |  |  |  |  |
| 1. Ordinary Shares      | S   |                           |                         |                                     |  |  |  |  |  |
| (1) Stock code:         | 3993 Des                                      | cription : H Sha          | nres                    |                                     |  |  |  |  |  |
|                         |   | No. of ordinary shares    | Par value<br>(Renminbi) | Authorised share capital (Renminbi) |  |  |  |  |  |
| Balance at close of pro | eceding month                                 | 1,311,156,000<br>H Shares | 0.20                    | 262,231,200                         |  |  |  |  |  |
| Increase/(decrease)     |   | Nil                       |                         | N/A                                 |  |  |  |  |  |
| Balance at close of the | e month                                       | 1,311,156,000<br>H Shares | 0.20                    | 262,231,200                         |  |  |  |  |  |
| (2) Stock code:         | 603993<br>(Shanghai<br>Stock<br>Exchange) Des | cription : A Sha          | nres                    |                                     |  |  |  |  |  |
|                         |   | No. of ordinary shares    | Par value<br>(Renminbi) | Authorised share capital (Renminbi) |  |  |  |  |  |

3,765,014,525

A Shares

Nil

3,765,014,525

A Shares

1,015,234,105

#### 2. Preference Shares

| Stock code:  | N/A                    | Description | : <u>N/A</u>                     |                            |   |  |
|--|------------------------|-------------|----------------------------------|----------------------------|---|--|
|  |                        |             | No. of preference shares         | Par value (State currency) | Authorised share capital (State currency) |  |
| Balance at close of  | f preceding month      | _           | N/A                              |                            | N/A                                       |  |
| Increase/(decrease)  | )                      | _           | N/A                              |                            | N/A                                       |  |
| Balance at close of  | f the month            |             | N/A                              |                            | N/A                                       |  |
|  |                        | _           |                                  |                            |   |  |
| 3. Other Classe  | s of Shares            | _           |                                  |                            |   |  |
|  | s of Shares  N/A       | Description | : <u>N/A</u>                     |                            |   |  |
|  |                        | _ ^         | : No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |  |
| Stock code:  | N/A                    | _ ^         | No. of other                     |                            | capital                                   |  |
| B. Other Classe Stock code:  Balance at close of Increase/(decrease) | N/A  f preceding month | _ ^         | No. of other classes of shares   |                            | capital (State currency)                  |  |

Total authorised share capital at the end of the month (Renminbi):

### II. Movements in Issued Share Capital

| No. of ordinary shares |                                     |                              |                              |                  |                   |  |
|------------------------|-------------------------------------|------------------------------|------------------------------|------------------|-------------------|--|
|                        |                                     | (1)                          | (2)                          | No of preference | No. of other      |  |
|                        |                                     | H Shares                     | A Shares                     | shares           | classes of shares |  |
|                        |                                     | 1,311,156,000                | 3,765,014,525                |                  |                   |  |
| В                      | Balance at close of preceding month | H Shares                     | A Shares                     | N/A              | N/A               |  |
| Iı                     | ncrease/(decrease) during the month | Nil                          | Nil                          | N/A              | N/A               |  |
|                        |                                     | 1,311,156,000                | 3,765,014,525                |                  |                   |  |
| В                      | Balance at close of the month       | H Shares                     | A Shares                     | N/A              | N/A               |  |
| Iı                     | ncrease/(decrease) during the month | H Shares  Nil  1,311,156,000 | A Shares  Nil  3,765,014,525 | N/A              | N/A               |  |

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option<br>scheme including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares issuable |                 | Movement du | ring the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto |                          |
|--|-----------------|-------------|----------------|--|--|--------------------------|
|  | Granted         | Exercised   | Cancelled      | Lapsed   | the month pursuant thereto                                       | as at close of the month |
| 1. N/A   |                 |             |                |  |  |                          |
|  |                 |             |                |  |  |                          |
| ( / / )  |                 |             |                |  |  |                          |
| shares   |                 |             |                |  |  |                          |
| (Note 1)   |                 |             |                |  |  |                          |
| 2. N/A   |                 |             |                |  |  |                          |
|  |                 |             |                |  |  |                          |
|  |                 |             |                |  |  |                          |
| ( / / )  |                 |             |                |  |  |                          |
| (Note 1) shares  |                 |             |                |  |  |                          |
|  |                 |             |                |  |  |                          |
| 3. N/A   |                 |             |                |  |  |                          |
|  |                 |             |                |  |  |                          |
| ( / / )  |                 |             |                |  |  |                          |
| shares   |                 |             |                |  |  |                          |
| (Note 1)   |                 |             |                |  |  |                          |
|  |                 |             |                | rdinary shares)  | N/A  |                          |
|  |                 |             | (Pre           | ference shares)  | N/A  |                          |
| Total funds raised during the  | anth from area  | raisa of    |                | (Other class)  | N/A  |                          |
| Total funds raised during the mooptions (State currency)   | onui iroin exei | icise oi    | N/A            | A  |  |                          |

# Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of nominal value | Nominal value<br>at close of<br>preceding month | Exercised during the month | Nominal value<br>at close of<br>the month                    | No. of new<br>shares of<br>issuer issued<br>during the<br>month pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at close<br>of the month |
|---|---------------------------|---|----------------------------|--|---|--|
| 1. N/A  |                           |   |                            |  |   |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | ( / /                     |   |                            |  |   |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)        | ( / /                     | / )   |                            |  |   |  |
| 3. N/A  |                           |   |                            |  |   |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                                       | ( 1 )                     | / )   |                            |  |   |  |
| 4. N/A  |                           |   |                            |  |   |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)                     |                           |   |                            |  |   |  |
| (dd/mm/yyyy)  | ( 1 )                     |   | Total                      | B. (Ordinary shares)<br>(Preference shares)<br>(Other class) | N/A<br>N/A<br>N/A   |  |

### Convertibles(i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month      | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto<br>as at close of the<br>month |
|--|--------------------------------|------------------------------------|----------------------------|-----------------------------------|--|--|
| 1. A Share Convertible Bonds (the "Convertible Bonds") (Term of Convertible Bonds: from 2 December 2014 to 1 December 2020 | -<br>-                         |                                    |                            |                                   |  | Conversion period shall commence   |
| Conversion period of Convertible<br>Bonds: from 2 June 2015 to<br>1 December 2020  | RMB                            | NIL                                | NIL                        | RMB<br>4,900,000,000              | NIL  | from the first trading<br>day immediately<br>following 1 June<br>2015                                    |
| Stock Bonds code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date               | 113501<br>A Shares<br>RMB8.78  |                                    |                            |                                   |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br>2. N/A  | (19/09/2014)                   |                                    |                            |                                   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date                              | -                              |                                    |                            |                                   |  |  |
| (if applicable) (dd/mm/yyyy)  3. N/A   | ( /                            | <u>/</u> )                         |                            |                                   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price  | -                              |                                    |                            |                                   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A   | (                              | / )                                |                            |                                   |  |  |
| Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price                                       | -                              |                                    |                            |                                   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( /                            | 1 )                                | Tota                       | ıl C. (Ordinary shares)           | N/A  |  |
|  |                                |                                    |                            | (Preference shares) (Other class) | N/A<br>N/A   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full j | particulars including EGM approval date nm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------|--|--|---|
| 1.     | N/A  |  |   |
| -      |  |  |   |
| -      | ( / / )  |  |   |
| -      | shares (Note 1)  |  |   |
| -      | shares (Note 1)  |  |   |
| 2.     | N/A  |  |   |
| -      |  |  |   |
| -      |  |  |   |
| -      |  |  |   |
| -      |  |  |   |
| -      | shares (Note 1)  |  |   |
| 3.     | N/A  |  |   |
| -      |  |  |   |
| -      |  |  |   |
| -      | ( / / )  |  |   |
| -      | shares (Note 1)  |  |   |
|        | Total D. (Ondinany shanes)   | NI/A   |   |
| -      | Total D. (Ordinary shares)  (Preference shares)  | N/A<br>N/A   |   |
| -      | (Other class)  | N/A  |   |
|        | (State)  |  |   |

Other Movements in Issued Share Capital No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant thereto Type of Issue as at close of the month pursuant thereto 1. Rights issue At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) ( / /EGM approval date: (dd/mm/yyyy) (11)N/A N/A 2. Open offer Class of shares issuable (Note 1) At price: State currency Issue and allotment date: (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy) N/A N/A ( / / )3. Placing At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (II)N/A EGM approval date: (dd/mm/yyyy) N/A ( / / )4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) ( / /EGM approval date: (dd/mm/yyyy) ( / / N/A

|                  |            |                |  |     |   |   | No. of new shares of issuer issued during the month | No. of new shares of issuer which may be issued pursuant thereto |
|------------------|------------|----------------|--|-----|---|---|---|--|
| Type of Issue    |            |                |  |     |   |   | pursuant thereto                                    | as at close of the month   |
| 5. Scrip         | At price : | State currency | Class of shares issuable (Note 1)      |     |   | _ |   |  |
| dividend         |            |                | Issue and allotment date: (dd/mm/yyyy) | ( / | / | ) |   |  |
|                  |            |                | EGM approval date: (dd/mm/yyyy)        | ( / | / | ) | N/A   | N/A  |
| 6. Repurchase    |            |                | Class of shares repurchased (Note 1)   |     |   |   |   |  |
| of shares        |            |                | Cancellation date: (dd/mm/yyyy)        | ( / | / | ) |   |  |
|                  |            |                | EGM approval date: (dd/mm/yyyy)        | ( / | / | ) | N/A   | N/A  |
| 7. Redemption    |            |                | Class of shares redeemed (Note 1)      |     |   |   |   |  |
| of shares        |            |                | Redemption date: (dd/mm/yyyy)          | ( / | / | ) |   |  |
|                  |            |                | EGM approval date: (dd/mm/yyyy)        | ( / | / | ) | N/A   | N/A  |
| 8. Consideration | At price : | State currency | Class of shares issuable (Note 1)      |     |   |   |   |  |
| issue            |            |                | Issue and allotment date: (dd/mm/yyyy) | ( / | / | ) |   |  |
|                  |            |                | EGM approval date: (dd/mm/yyyy)        | ( / | / | ) | N/A   | N/A  |
|                  |            |                |  |     |   |   |   |  |

| Type of Issue  |  |               |       | No. of new share: of issuer issued during the month pursuant thereto | issuer which may be |
|--|--|---------------|-------|--|---------------------|
|  |  |               |       | 1  |                     |
| 9. Capital   | Class of shares issuable ( <i>Note 1</i> ) |               |       |  |                     |
| reorganisation   | Issue and allotment date: (dd/mm/yyyy)     | ( / /         | )     |  |                     |
|  | EGM approval date: (dd/mm/yyyy)            | ( / /         | )     | N/A  | N/A                 |
| 10. Other: At price: State currency  (Please specify)        | Class of shares issuable (Note 1)          |               |       |  |                     |
|  | Issue and allotment date: (dd/mm/yyyy)     | ( / /         | )     |  |                     |
|  | EGM approval date: (dd/mm/yyyy)            | ( / /         | )     | N/A  | N/A                 |
|  | Total E. (                                 | Ordinary sha  | ares) | N/A  | _                   |
|  | (P   | reference sha | ares) | N/A  | _                   |
|  |  | (Other cl     | lass) | N/A  | _                   |
|  |  |               |       |  |                     |
| Total increase / (decrease) in or (i.e. Total of A to E):    | dinary shares during the m                 | onth          |       | (1)  | Nil                 |
|  |  |               |       | (2)  | N/A                 |
| Total increase / (decrease) in profile. Total of A to E):    | eference shares during the                 | month         |       |  | N/A                 |
| Total increase / (decrease) in other (i.e. Total of A to E): | her classes of shares during               | g the m       | onth  |  | N/A                 |
| (These figures should be the san Share Capital").)           | me as the relevant figures i               | under I       | T ab  | ove ("Move   | ements in Issued    |

|        |           |                      |               |               | For Main | Board and | GEM 1 | isted issuer |
|--------|-----------|----------------------|---------------|---------------|----------|-----------|-------|--------------|
| Remar  | ks (if an | y):                  |               |               |          |           |       |              |
|        |           |                      |               |               |          |           |       |              |
|        |           |                      |               |               |          |           |       |              |
|        |           |                      |               |               |          |           |       |              |
|        |           |                      |               |               |          |           |       |              |
|        |           |                      |               |               |          |           |       |              |
|        |           |                      |               |               |          |           |       |              |
|        |           |                      |               |               |          |           |       |              |
|        |           |                      |               |               |          |           |       |              |
|        |           |                      |               |               |          |           |       |              |
| Submit | tted by:  | Zhang Xinhui         |               |               |          |           |       |              |
| Title: | Board     | Secretary            |               |               |          |           |       |              |
|        | (Direc    | tor, Secretary or ot | her duly auth | norised offic | cer)     |           |       |              |

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.