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SUPPLEMENTAL ANNOUNCEMENT

We refer to the composite offer and response document jointly issued by Hunan Nonferrous Metals Jinsheng Development Company Limited (the “**Offeror**”) and Hunan Nonferrous Metals Corporation Limited (the “**Company**”) dated 20 January 2015 (the “**Composite Document**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as defined in the Composite Document.

The Company wishes to provide and supplement additional information in relation to the financial information of the Company under paragraph 6(a)(i) of Schedule II of the Takeovers Code in the Composite Document as set out below:

- (i) there are no items which are exceptional because of size, nature or incidence of the Company in the past three years ended 31 December 2011, 2012 and 2013;
- (ii) the Board did not recommend the payment of any dividends for the three years ended 31 December 2011, 2012 and 2013, thus there are no amounts absorbed by dividends and no dividends per Share for the three years ended 31 December 2011, 2012 and 2013; and
- (iii) the earnings per Share (both basic and diluted) for the year ended 31 December 2011 is RMB8.00 cents. The diluted earnings per Share for the year ended 31 December 2011 is the same as the basic earnings per Share as there are no dilutive ordinary shares of the Company for the year ended 31 December 2011.

By Order of the Board
**HUNAN NONFERROUS METALS
CORPORATION LIMITED***
(湖南有色金屬股份有限公司)

Li Fuli
Chairman

Changsha, PRC, 2 February 2015

** For identification purposes only*

As at the date of this announcement, the Board comprises Mr. Li Fuli, Ms. Deng Yingjie, Mr. He Yawen, and Mr. Wu Xiaopeng as executive Directors, Mr. Cao Xiuyun and Mr. Yang Guang as non-executive Directors and Mr. Wan Ten Lap, Mr. Choi Man Chau, Michael and Ms. Chen Xiaohong as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.