


**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy) :** 31/01/2015

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer Dejin Resources Group Company Limited

 Date Submitted 02/02/2015

## I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : <u>1163</u> Description : <u>Dejin Res</u>			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>250,000,000,000</u>	<u>0.01</u>	<u>2,500,000,000.00</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>
Balance at close of the month	<u>250,000,000,000</u>	<u>0.01</u>	<u>2,500,000,000.00</u>
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code :	<u>        N/A        </u>	Description :	<u>                                N/A                                </u>	
		No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		<u>                                </u>	<u>                                </u>	<u>                                </u>
Increase/(decrease)		<u>                                </u>		<u>                                </u>
Balance at close of the month		<u>                                </u>	<u>                                </u>	<u>                                </u>

## 3. Other Classes of Shares

Stock code :	<u>        N/A        </u>	Description :	<u>                                N/A                                </u>	
		No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		<u>                                </u>	<u>                                </u>	<u>                                </u>
Increase/(decrease)		<u>                                </u>		<u>                                </u>
Balance at close of the month		<u>                                </u>	<u>                                </u>	<u>                                </u>

Total authorised share capital at the end of the month (*HK\$*) :         2,500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	429,594,983	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	429,594,983	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme - Exercise Price of HK\$4.0 (20/05/2011) Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	8,225,000
2. ( / / ) shares (Note 1)						
3. ( / / ) shares (Note 1)						
			Total A. (Ordinary shares)		N/A	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (HK\$)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A _____ _____						
( / / ) Stock code (if listed) _____ Class of shares _____ issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
2. _____ _____						
( / / ) Stock code (if listed) _____ Class of shares _____ issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
3. _____ _____						
( / / ) Stock code (if listed) _____ Class of shares _____ issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
4. _____ _____						
( / / ) Stock code (if listed) _____ Class of shares _____ issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
Total B. (Ordinary shares) _____ N/A (Preference shares) _____ N/A (Other class) _____ N/A						

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Hebei Convertible Notes</u>						
	HK\$	807,000,000.00	N/A	807,000,000.00	N/A	33,625,000
Stock code (if listed)	Unlisted					
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$24.0					
SGM approval date (if applicable) (dd/mm/yyyy)	(03/05/2010)					
<u>2. Shandong Convertible Notes</u>						
	HK\$	36,000,000.00	N/A	36,000,000.00	N/A	1,500,000
Stock code (if listed)	Unlisted					
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$24.0					
SGM approval date (if applicable) (dd/mm/yyyy)	(03/05/2010)					
<u>3.</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>4.</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordinary shares)		N/A	
			(Preference shares)		N/A	
			(Other class)		N/A	



Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
2.	Open offer	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
3.	Placing	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
4.	Bonus issue		Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____	
		Issue and allotment date : (dd/mm/yyyy) ( / / )	
		EGM approval date: (dd/mm/yyyy) ( / / )	
			<u>          N/A          </u> <u>          N/A          </u>
6. Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) _____	
		Cancellation date : (dd/mm/yyyy) ( / / )	
		AGM approval date: (dd/mm/yyyy) ( / / )	
			<u>          N/A          </u> <u>          N/A          </u>
7. Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) _____	
		Redemption date : (dd/mm/yyyy) ( / / )	
		EGM approval date: (dd/mm/yyyy) ( / / )	
			<u>          N/A          </u> <u>          N/A          </u>
8. Consideration issue	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____	
		Issue and allotment date : (dd/mm/yyyy) ( / / )	
		EGM approval date: (dd/mm/yyyy) ( / / )	
			<u>          N/A          </u> <u>          N/A          </u>



For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	At price : State currency _____	Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ N/A _____ N/A
10. Other (Please specify)	At price : State currency _____	Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) ( / / ) AGM approval date: (dd/mm/yyyy) ( / / )	_____ N/A _____ N/A
		Total E. (Ordinary shares)	_____ N/A
		(Preference shares)	_____ N/A
		(Other class)	_____ N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_____ N/A
	(2)	_____ N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		_____ N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		_____ N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

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Submitted by: Li Xiao Hong

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*