

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/01/2015 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Dejin Resources Group Company Limited |
|----------------|---------------------------------------|
| Date Submitted | 02/02/2015 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>1163</u> Descri | ption : | Dejin | Res |
| | No. of ordinary shares | Par value (<i>HK</i> \$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 250,000,000,000 | 0.01 | 2,500,000,000.00 |
| Increase/(decease) | NIL | | NIL |
| Balance at close of the month | 250,000,000,000 | 0.01 | 2,500,000,000.00 |
| (2) Stock code : <u>N/A</u> Descri | ption : | N/2 | A |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | ock code : <u>N/A</u> Descrij | | | N/A | <u> </u> |
|---------------------|-------------------------------|-------|---------------------|----------------------------------|---|
| | | | preference hares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding 1 | nonth | | · · | |
| Increase/(decrease) | | | | | |
| Balance at close of | the month | | | | |

3. Other Classes of Shares

| Stock code : | N/A | Description : | N/A | A |
|---------------------|-------------|--------------------------------|----------------------------------|---|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding r | nonth | | |
| Increase/(decrease) | | | _ | |
| Balance at close of | the month | | | |

Total authorised share capital at the end of the month (HK\$): 2,500,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of | | | | | |
| preceding month | 429,594,983 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | |
| Balance at close of the month | 429,594,983 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | | |
|--|----------------|------------------|----------------|--------------|--|-------------------------------|--|
| Particulars of share option scheme including AGM | | | | | No. of new shares of issuer issued during the month pursuant | of issuer which may be issued | |
| approval date | | Movement duri | ing the month | | thereto | pursuant thereto | |
| (dd/mm/yyyy) and - | | | | | | as at close of the | |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | month | |
| 1.Share Option | Granieu | Exercised | Calicelleu | Lapseu | | | |
| Scheme - | | | | | | | |
| Exercise Price of | | | | | | | |
| | | | | | | | |
| <u>HK\$4.0</u> | | | | | | | |
| (00/05/0011) | NT / A | NT / A | NT / A | | NT / A | 0.005.000 | |
| (20/05/2011) | N/A | N/A | N/A | N/A | N/A | 8,225,000 | |
| Ordinary shares | | | | | | | |
| (Note 1) | | | | | | | |
| 2. | | | | | | | |
| <u></u> | | | | | | | |
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| <u> (</u> | | | | | | | |
| shares | | | | | | | |
| (Note 1) | | | | | | | |
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| <u>3.</u> | | | | | | | |
| | | | | | | | |
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| | | | | | | | |
| (/ /) | | | | | | | |
| shares | | | | | | | |
| (Note 1) | | | | | | | |
| | | Te | otal A. (Ordin | | N/A | | |
| | | | , | nce shares) | N/A | | |
| | | | (0 | Other class) | N/A | | |
| Total funds raised dur | ring the month | from exercise of | of | | | | |
| options (HK\$) | | | | N/A | | | |
| | | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised Nominal valu during the at close of th month month | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|------------|--|
| <u>1. N/A</u> | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | |
| 2 | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | |
| 3 | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | |
| | (/ /) | | | |
| 4 | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | |
| | Tota | B. (Ordinary shares) (Preference shares) | N/A N/A | - |
| | | (Other class) | N/A N/A | - |

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Convertibles (i.e. Convertible in Class and description 1. Hebei Convertible Notes | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|--|----------------------------------|---------------------------------|--|--|
| 1. Hebei Convertible Notes | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price SGM approval date | HK\$ Unlisted Ordinary HK\$24.0 | 807,000,000.00 | <u>N/A</u> | 807,000,000.00 | N/A | 33,625,000 |
| (if applicable) (dd/mm/yyyy)) 2. Shandong Convertible Not | (03/05/2010 es |)) | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | HK\$ Unlisted Ordinary HK\$24.0 | 36,000,000.00 | N/A | 36,000,000.00 | N/A | 1,500,000 |
| SGM approval date (if applicable) (dd/mm/yyyy) 3. | (03/05/2010 |)) | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ / |) | | | | |
| Stock code (if listed) | | | | | | |
| issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | Tatal O. (O. 1 | Leona di anco | N1/A | |
| | | | | erence shares) (Other class) | N/A N/A N/A | |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | | |
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| | | |
| shares (Note 1) | N/A | N/A |
| 2. N/A | | |
| 2. <u>IV/A</u> | | |
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| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| (Other class) | 11/7 | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

| | Type of Issue | Issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------------|--|-------|--|---|
| | | | Class of shares | | _ | |
| | | - | issuable (Note 1) | | ` | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | - | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | - | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | - | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) N/A | N/A |
| | | | | | | |

| | | | | No. of new shares of issuer issued during the | No. of new shares of issuer which |
|---|---|---|---|---|--|
| Type of Issue | | | | month pursuant thereto | may be issued pursuant thereto as at close of the month |
| | | | | | |
| Scrip dividend At price : State | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | N/A |
| | Class of shares repurchased (Note 1) | | | | |
| Repurchase of shares | Cancellation date : (dd/mm/yyyy) | | | | |
| | AGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | Class of shares redeemed (Note 1) | | | | |
| Redemption of shares | Redemption date : (dd/mm/yyyy) | | | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | Class of shares issuable (<i>Note 1</i>) | | | | |
| Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | Repurchase of shares Redemption of shares Consideration issue. At price. State | Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares repurchased (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment (/ / / date : (dd/mn/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : (/ / / (dd/mm/yyyy)) Repurchase of shares Cancellation date : (/ / / (dd/mm/yyyy)) AGM approval date: (/ / / (dd/mm/yyyy)) Redemption of shares Class of shares redeemed (Note 1) | Scrip dividend At price : State currency Class of shares issuable (Note 1) Scrip dividend At price : State currency Issue and allotment date : (///) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Cancellation date : (///) Marce Class of shares repurchased (Note 1) Repurchase of shares Cancellation date : (///) Game date: (///) AGM approval date: (///) (d/mm/yyyy) AGM approval date: (///) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares Class of shares Class of | Scrip dividend At price : State Issue and allotment (/ /) Build in the intervence of shares Issue and allotment (/ /) Repurchase of shares Class of shares |

| | | | | For Main Board and GEM 1 | isted issue | rs |
|-----|---------------------------|------------|-------------------|---|---|---|
| | Type of Issue | | | shares issued month | of new s of issuer during the n pursuant hereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Class of shares issuable (<i>Note 1</i>) | | |
| 9. | Capital reorganisation | At price : | State | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | | | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| 10. | Other (Please specify) | At price : | State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /) | | |
| | | | | (<i>(/ /)</i>) | N/A | <u>N/A</u> |
| | | | | Total E. (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | |
|--|-----|-----|--|
| | (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

| Remarks (if any): | | |
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| | | |
| Submitted by: | Li Xiao Hong | |
| Title: | Company Secretary | |
| (Director, Secr | etary or other duly authorised officer) | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.