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PYXIS GROUP LIMITED
瀚智集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 516)

UPDATE ON CURRENT STATUS
REVIEW HEARING OF DECISION TO CANCEL LISTING

Reference is made to the announcements of Pyxis Group Limited (“**Company**”) dated 24 September 2014, 6 October 2014 and 17 December 2014 (“**Announcements**”) regarding the decision of the Listing (Review) Committee that it had decided to uphold the Listing Committee Decision, the Company’s request for review of the Listing (Review) Committee Decision by the Listing Appeals Committee of the Stock Exchange, and the schedule of the review hearing respectively.

Unless otherwise specified, capitalised terms used herein shall have the same meanings as they were defined in the Announcements.

The Board announces that the review hearing by the Listing Appeals Committee was held at 3:00 p.m. on 3 February 2015, and the result of the review hearing is not yet known as at the date of this announcement.

Should there be any material development(s), further announcement(s) will be made by the Company as and when appropriate.

Trading in the shares of the Company has been suspended since 9:30 a.m. on 5 July 2010 and will remain suspended until further notice.

By order of the Board

Wong Yu Keung
Company Secretary

Hong Kong, 3 February 2015

As at the date of this announcement, the Board of the Company comprises Mr. Chen Henry Hung (Chairman) as Executive Director; and Mr. Lin Chin Yao as Independent Non-Executive Director.