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BUILD KING HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 00240)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a significant increase in the profit for the year ended 31 December 2014 as compared with the profit of HK\$20 million for the year ended 31 December 2013.

The Group is still in the process of finalizing the Group's final results for the year ended 31 December 2014. The information contained in this announcement is only based on the Company's preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2014, which have not been reviewed by the Company's audit committee, and have not been audited by the Company's auditor. Such information will be subject to finalization and necessary adjustments. Further details of the Group's financial information will be disclosed in the final results announcement of the Group for the year ended 31 December 2014 which is expected to be published in March 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Build King Holdings Limited (the "Company", and together with its subsidiaries, collectively the "Group") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the "SFO").

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that the Group is expected to record a significant increase in the profit for the year ended 31 December 2014 as compared with the profit of HK\$20 million for the year ended 31 December 2013. The significant increase in the profit is attributable to (1) growth of turnover, in line with the increase of value of outstanding contract on hand as disclosed in Annual Report 2013; and (2) recognition of profit from several major projects which have completed more than 25% during the year.

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By Order of the Board
Build King Holdings Limited
Chang Kam Chuen, Desmond
Company Secretary

Hong Kong, 4 February 2015

As at the date hereof, the Board comprises two executive directors, namely Mr. Zen Wei Peu, Derek and Mr. Chang Kam Chuen, Desmond, three non-executive directors, namely Mr. David Howard Gem, Dr. Cheng Chi Pang, Leslie and Mr. Chan Chi Hung, Anthony, and four independent non-executive directors, namely Dr. Chow Ming Kuen, Joseph, Mr. Ng Chi Ming, James, Mr. Ho Tai Wai, David and Mrs. Ling Lee Ching Man, Eleanor.