

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31 January 2015

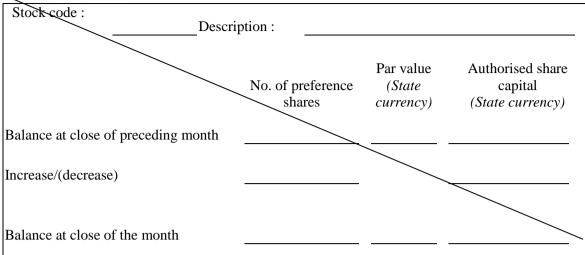
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	International Standard Resources Holdings Limited
Date Submitted	4 February 2015

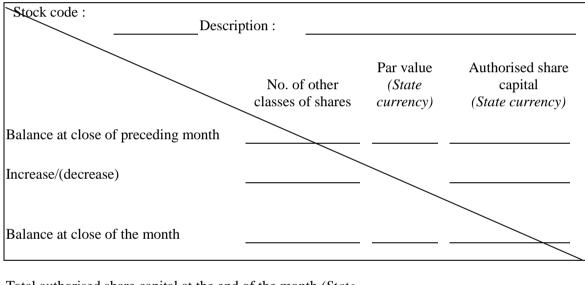
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>91</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	12,500,000,000	<u>HK\$0.02</u>	HK\$250,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	12,500,000,000	<u>HK\$0.02</u>	HK\$250,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares



#### 3. Other Classes of Shares



Total authorised share capital at the end of the month (*State currency*) :

#### HK\$250,000,000.00

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,069,417,989	N/A	N/A	N/A	
Increase/ (decrease) during the month	333,335,197	N/A	N/A	N/A	
Balance at close of the month	4,402,753,186	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under a	Share Option S	Schemes of the	Issuer)			
Rarticulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -			ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
· · · · · · · · · · · · · · · · · · ·	Granicu	Excicised	Calicelleu	Lapseu		
1.						
Exercise price :						
( )						
(Note 1)						
<u>2.</u>						
Exercise price :						
( )			$\mathbf{i}$			
(Note 1)			$\overline{}$			
2						
3.				$\backslash$		
Exercise price :						
( )						
(Note 1)						
4.						
Exercise price :					$\langle \rangle$	
( )					$\backslash$	
(Note 1)						
		To	(Preferen	ary shares) nce shares) Other class)		
Total funds raised duri options (State currency		from exercise o	f			

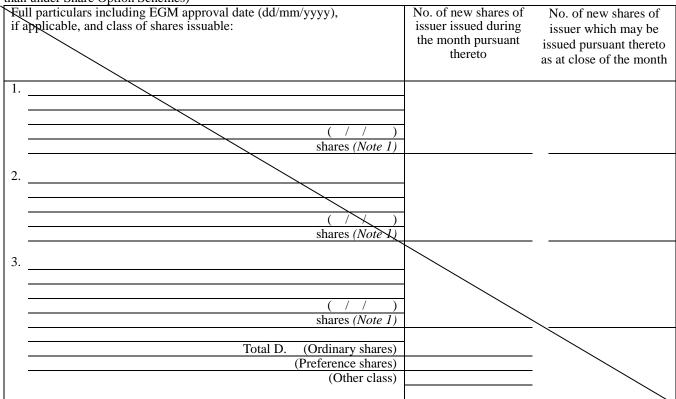
Warrants to Issue Shares of the Issuer which are to be Listed

1. INT. STD W1511         (Principal Amount: (HS198980379:00)         (25/11/2015)         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (1/1/11/2014)         2. N/A         (/ / / )         Stock code (if listed)         (11/11/2014)         2. N/A         (/ / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (id/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (id/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (id/mm/yyyy)         ( / / )         Stock code (if listed)	Description of warrants (Date of expiry - dd/mm/yyy	no	urrency of ominal value	Nom	inal value at of preceding month		ed during month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(26/11/2015)       Stock code (if listed)       1407         Class of shares       issuable (Note 1)       Ordinary Shares         issuable (Note 1)       HKS0.35       HKS0.35         (d/mmyyyy)       (11/11/2014)       (11/11/2014)         2. N/A	1. INT'L STD W1511 (Principal Amount:		HK\$		189,771,926	5.05 65	2.40	189,771,273.6	5 1,864	542,203,639
issuable (Note 1)       Ordinary Shares         Subscription price       IHK\$0.35         III (11/12014)       (11/11/2014)         2. NA	( 26 / 11 / 2015 ) Stock code (if listed)	1407								
Subscription price BGM approval date (if applicable) (dd/mm/yyyy)         HK\$0.35           2. N/A		Ordir	harv Sh	ares						
EGM approval date (if applicable) (dd/mm/yyyy)       (11/11/2014)         2. N/A		-								
2. N/A	EGM approval date (if applicable)	. <u> </u>		2014						
Stock code (if listed)	••••	(11	. / 11 / 2	2014)						
Stock code (if listed)										
Subscription price	Stock code (if listed) Class of shares									
(if applicable) (dd/mm/yyyy)       ( / / / )         3. N/A										
3. N/A	(if applicable)	(	/ /		)					
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (d/mm/yyyy)   ( / / )   4. N/A     ( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   ( / / )   Total B. (Ordinary shares) 1,864    (Preference shares)	3. N/A									
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / / ) <u>4. N/A</u> <u>4. N/A</u> <u>4. N/A</u> <u>4. N/A</u> <u>5. Class of shares</u> issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / / ) Total B. (Ordinary shares) <u>1,864</u> (Preference shares) <u>N/A</u>	( / / )									
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         4. N/A         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B. (Ordinary shares)         1,864         (Preference shares)         N/A	Class of shares									
(if applicable) (dd/mm/yyyy)       ( / / / )         4. N/A	Subscription price									
4. N/A	(if applicable)	,	, ,							
Stock code (if listed)		(	/ /	)	)					
Stock code (if listed)										
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) 1,864 (Preference shares) N/A	Stock code (if listed)									
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) 1,864 (Preference shares) N/A										
(if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) 1,864 (Preference shares) N/A										
(Preference shares) N/A	(if applicable)	(	/ /		)					
						Total B.			1,864	
									N/A	
(Other class) N/A							(0	Other class)	N/A	

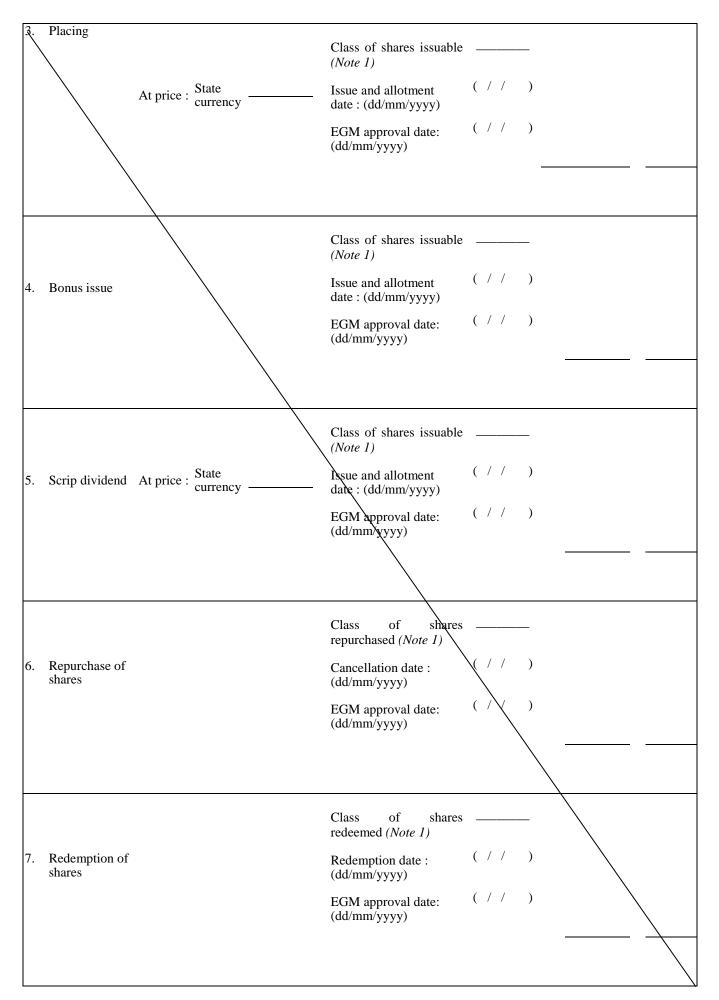
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

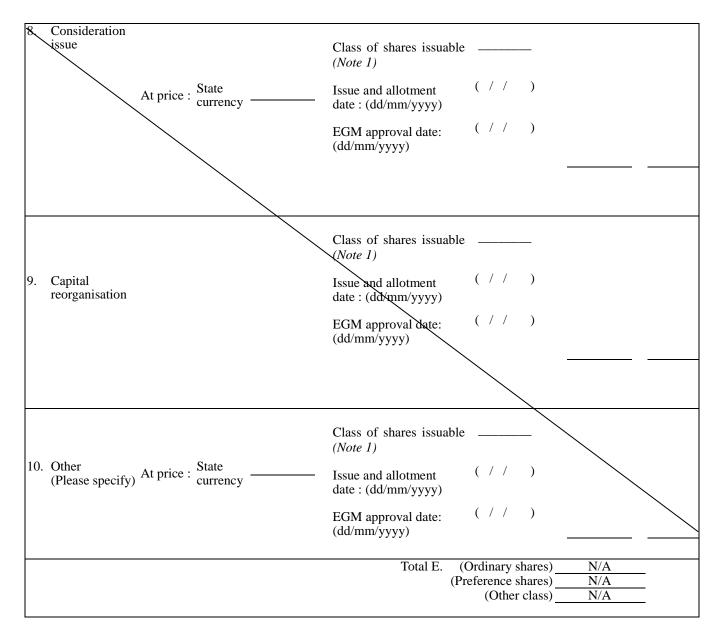
	Currency of				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	amount outstanding	Amount at close of preceding month	the month	Amount at close of the month		month
1. Convertible Note	outstanding	preceding month	the month	the month		
(due 2015)						
(uuc 2013)						
	HK\$	677,000,000.00	39,999,999,96	637,000,000.00*	333,333,333	5,308,333,333
Stock code (if listed)	ΠΚφ	N/A	37,777,777,70	037,000,000.00		3,308,333,333
Class of shares		10/11	-			
issuable (Note 1)	Ordi	nary shares	(* partial redemption of	f the Convertible Notes in a	an aggregate principal	amount of HK\$0.04)
Subscription price		).12 (adjusted)				<u> </u>
EGM approval date		-	-			
(if applicable)						
(dd/mm/yyyy))	( 11	1/1/2013 )	-			
<u>2. N/A</u>						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)			-			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy))						
3. N/A			-			
<u> </u>						
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date						
(if applicable)						
(dd/mm/yyyy))			-			
<u>4. N/A</u>						
<u> </u>						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy))			_			
			Total	C. (Ordinary shares)		
				(Preference shares)		
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



Other Movements	in Issued Share Capital				
Type of Issue				No. of no shares of is issued due the mon pursuar thereto	ssuer shares of ring issuer th which may nt be issued
T. Rights issue		Class of shares issuable ( <i>Note 1</i> )			
	At price : State		( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares issuable (Note 1)		_	
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /		<
		EGM approval date: (dd/mm/yyyy)	( / /	)	





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	333,335,197
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

## Remarks (if any):

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Submitted by: <u>Tsang Ching Man</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.