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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Sino-Ocean Land Treasure Finance II Limited 遠洋地產寶財II有限公司

(incorporated in the British Virgin Islands with limited liability)

**US\$700,000,000 4.45% Guaranteed Notes due 2020
(Stock Code: 5868)**

**US\$500,000,000 5.95% Guaranteed Notes due 2027
(Stock Code: 5869)
(together, the “Notes”)**

unconditionally and irrevocably guaranteed by



遠洋地產

遠洋地產控股有限公司

Sino-Ocean Land Holdings Limited

(incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)

(Stock Code: 03377)

Joint Lead Managers and Joint Bookrunners

**The Hongkong and
Shanghai Banking
Corporation Limited**

J.P. Morgan Securities plc

**Goldman Sachs
(Asia) L.L.C.**

**Morgan Stanley
& Co.
International plc**

**BNP Paribas,
acting through its
Hong Kong branch**

**Bank of China
(Hong Kong)
Limited**

**Deutsche Bank AG,
Singapore Branch**

DBS Bank Ltd.

**Wing Lung Bank
Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issue to professional investors only as described in the offering circular relating thereto dated 28 January 2015. Permission for the listing of, and dealing in, the Notes is expected to become effective on 5 February 2015.

By order of the Board
Sino-Ocean Land Holdings Limited
LAM Tsz Kin
Company Secretary

Hong Kong, 4 February 2015

As at the date of this announcement, the directors of the Company comprise:

Executive directors:

Mr. LI Ming
Ms. LIU Hui
Mr. CHEUNG Vincent Sai Sing
Mr. CHEN Runfu
Mr. WEN Haicheng

Non-executive directors:

Mr. YANG Zheng
Mr. FANG Jun
Mr. CHUNG Chun Kwong, Eric

Independent non-executive directors:

Mr. TSANG Hing Lun
Mr. GU Yunchang
Mr. HAN Xiaojing
Mr. ZHAO Kang