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**PYXIS GROUP LIMITED**

**瀚智集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 516)**

**UPDATE ON CURRENT STATUS  
REVIEW HEARING OF DECISION TO CANCEL LISTING**

Reference is made to the announcement of Pyxis Group Limited (“**Company**”) dated 3 February 2015 (“**Announcement**”) regarding the review hearing by the Listing Appeals Committee of the Stock Exchange in respect of the Listing (Review) Committee Decision held on 3 February 2015.

Unless otherwise specified, capitalised terms used herein shall have the same meanings as they were defined in the Announcement.

The Board announces that, on 4 February 2015, the legal advisers to the Company as to Hong Kong laws in the Company’s new listing application received the decision of the Listing Appeals Committee that it had decided to uphold the Listing (Review) Committee Decision, and the Stock Exchange will proceed with the delisting of the Company. The Company is now considering the available options to plan the next step action.

Should there be any material development(s), further announcement(s) will be made by the Company as and when appropriate.

**Trading in the shares of the Company has been suspended since 9:30 a.m. on 5 July 2010 and will remain suspended until further notice.**

By order of the Board

**Wong Yu Keung**  
*Company Secretary*

Hong Kong, 4 February 2015

*As at the date of this announcement, the Board of the Company comprises Mr. Chen Henry Hung (Chairman) as Executive Director; and Mr. Lin Chin Yao as Independent Non-Executive Director.*