

5 February 2015

**Privatisation by way of general offer**

**Disclosure of dealings in the shares of HUNAN NONFERROUS METALS CORPORATION LIMITED**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
SENRIGAN MASTER FUND	5 February 2015	Sale	2,000	\$4.0000	109,134,000	6.6842%
		Sale	2,000	\$4.0000	109,134,000	6.6842%
		Sale	4,000	\$4.0000	109,134,000	6.6842%
		Sale	6,000	\$4.0000	109,134,000	6.6842%
		Sale	6,000	\$4.0000	109,134,000	6.6842%
		Sale	4,000	\$4.0000	109,134,000	6.6842%
		Sale	2,000	\$4.0000	109,134,000	6.6842%
		Sale	30,000	\$4.0000	109,134,000	6.6842%
		Sale	6,000	\$4.0000	109,134,000	6.6842%
		Sale	2,000	\$4.0000	109,134,000	6.6842%

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	Sale	2,000	\$4.0000	109,134,000	6.6842%
	Sale	6,000	\$4.0000	109,134,000	6.6842%
	Sale	34,000	\$4.0000	109,134,000	6.6842%
	Sale	2,000	\$4.0000	109,134,000	6.6842%
	Sale	22,000	\$4.0000	109,134,000	6.6842%
	Sale	16,000	\$4.0000	109,134,000	6.6842%
	Sale	48,000	\$4.0000	109,134,000	6.6842%
	Sale	22,000	\$4.0000	109,134,000	6.6842%
	Sale	8,000	\$4.0000	109,134,000	6.6842%
	Sale	1,700,000	\$4.0000	109,134,000	6.6842%

End

Note:

SENRIGAN MASTER FUND is a Class (6) associate connected with the Offeree company.

SENRIGAN MASTER FUND is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Deals were made for the account of discretionary investment clients.



SECURITIES AND FUTURES COMMISSION  
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Public Disclosure Form

SENRIGAN MASTER FUND is hedge fund and majority owned by SENRIGAN CAPITAL MANAGEMENT LIMITED.