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LERADO GROUP (HOLDING) COMPANY LIMITED

(隆成集團(控股)有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1225)

INSIDE INFORMATION

This announcement is made by Lerado Group (Holding) Company Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules).

References are made to the circular of the Company dated 28 August 2014 (the “**Circular**”), the announcements of the Company dated 3 November 2014 and 28 November 2014 in relation to the Disposal. Unless otherwise defined, terms used in this announcement have the same meanings used in the Circular.

As disclosed in the Circular, the consideration for the Disposal is subject to adjustment based on the difference between the Reference NAV and the Actual NAV as determined in the completion accounts. Based on the draft completion account prepared by the Buyer, the Buyer requested a significant downward adjustment to the consideration for the Disposal be made. The Seller disagreed with the draft completion account prepared by the Buyer.

Pursuant to the Agreement, the Buyer and the Seller have discussed but not yet reached agreement on all the disputed items in the draft completion account as at the date of this announcement. Under the Agreement, either the Buyer or the Seller may refer the items not agreed in the draft completion account to the independent accountants who shall determine what adjustments (if any) are required to be made to the draft completion accounts. In making their determination, the independent accountants shall act as experts and their decision as to any matter referred to them for determination shall be final and binding in all respects on the parties and shall not be subject to question on any ground whatsoever.

If the Actual NAV as determined in the completion accounts is:

- (a) a positive sum which is greater than the Reference NAV, the Buyer will pay to the Seller an amount equal to the difference;
- (b) a positive sum which is less than the Reference NAV, the Seller will pay to the Buyer an amount equal to the difference;
- (c) a negative sum, the Seller will pay to the Buyer an amount equal to the aggregate of the Reference NAV and the amount by which the Actual NAV is less than zero; or
- (d) equal to the Reference NAV, no payment will be due from either the Buyer or the Seller.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares and other securities of the Company.

By order of the Board
Lerado Group (Holding) Company Limited
Huang Ying Yuan
Chairman

Hong Kong, 10 February 2015

As at the date of this announcement, the executive Directors of the Company are Mr. HUANG Ying Yuan, Mr. CHEN Chun Chieh, Mr. HUANG Shen Kai and Mr. LAI Kin Chung Kenneth; and the independent non-executive Directors of the Company are Mr. Mr. MAK Kwong Yiu, Mr. Ye Jianxin and Mr. Chern Shyh Feng.

** For identification purposes only.*