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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA CONSTRUCTION BANK (ASIA) CORPORATION LIMITED**

**中國建設銀行(亞洲)股份有限公司**

*(incorporated with limited liability in Hong Kong)*

*as Issuer*

**Issue of EUR500,000,000 1.50 per cent. Notes due 2020 with an Issue Price of 99.938 per cent (Stock Code: 5871)**

**to be issued under the Issuer's U.S.\$5,000,000,000  
Medium Term Note Programme (the Programme)**

*Joint Lead Managers and Bookrunners*

**China Construction Bank (Asia) Corporation Limited  
Deutsche Bank AG, London Branch  
The Hongkong and Shanghai Banking Corporation Limited  
Merrill Lynch International  
CCB International Capital Limited  
UBS AG, Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the Programme as described in the offering circular dated 22 May 2014, prepared in respect of the Programme and the Listing Document dated 4 February 2015 for the Notes. The Notes will be offered to professional investors only. Permission to deal in the Notes is expected to become effective on 12 February 2015.

11 February 2015

*As at the date of this announcement, the Board of Directors of China Construction Bank (Asia) Corporation Limited 中國建設銀行(亞洲)股份有限公司 comprises Mr. Wang Hongzhang (Chairman (Non-Executive Director)), Mr. Mao Yumin (Chief Executive Officer (Executive Director)), Mr. Jiang Xianzhou (Executive Director) and Ms. Miranda Kwok Pui Fong (Executive Director); Mr. Li Weiping, Mr. Ying Chengkang, Mr. Kang Yi, and Mr. Hu Zhanghong as Non-Executive Directors; and Mr. Bucky Fong Wing Foon, Mr. James S. Dickson Leach, Mr. Chan Wing Kee and Lord Peter Levene as Independent Non-Executive Directors.*