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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Tencent 腾讯
TENCENT HOLDINGS LIMITED
騰訊控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 700)

US\$1,100,000,000 2.875% Senior Notes Due 2020
(Stock Code: 5872)

and

US\$900,000,000 3.800% Senior Notes Due 2025
(Stock Code: 5873)

issued under the

US\$5,000,000,000 Global Medium Term Note Programme
By Tencent Holdings Limited (the “Company”)
(the “Programme”)

Joint Global Coordinators

Deutsche Bank

Barclays

Goldman Sachs

Other Managers

J.P. Morgan

ANZ

Bank of China (Hong Kong)

BofA Merrill Lynch

**China Merchants
Securities (HK)**

Citigroup

Credit Suisse

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, US\$1,100,000,000 2.875% senior notes due 2020 and US\$900,000,000 3.800% senior notes due 2025 issued under the Programme (the “Notes”) by way of debt issues to professional investors only as described in the offering circular dated 10 April 2014 as supplemented by the supplemental offering circular dated 2 February 2015 and the pricing supplements signed on 4 February 2015 (New York time). Such listing of, and permission to deal in, the Notes is expected to become effective on 12 February 2015.

12 February 2015

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Ma Huateng and Lau Chi Ping Martin;

Non-Executive Directors:

Jacobus Petrus (Koos) Bekker and Charles St Leger Searle; and

Independent Non-Executive Directors:

Li Dong Sheng, Iain Ferguson Bruce and Ian Charles Stone.