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**PYXIS GROUP LIMITED**  
**瀚智集團有限公司**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 516)**

**UPDATE ON CURRENT STATUS**  
**CANCELLATION OF LISTING**

Reference is made to the announcements of Pyxis Group Limited (“**Company**”) dated 3 February 2015 and 4 February 2015 (“**Announcements**”) regarding the review hearing by the Listing Appeals Committee of the Stock Exchange in respect of the Listing (Review) Committee Decision, and the Listing Appeals Committee decided to uphold the Listing (Review) Committee Decision and the Stock Exchange will proceed with the delisting of the Company, respectively.

Reference is also made to the announcement of the Stock Exchange dated 13 February 2015 regarding the cancellation of the listing of the Company with effect from 9:00 a.m. on 17 February 2015.

Unless otherwise specified, capitalised terms used herein shall have the same meanings as they were defined in the Announcements.

The Board announces that, the legal advisers to the Company as to Hong Kong laws in the Company’s new listing application received a letter from the Stock Exchange dated 5 February 2015 informing the Company that the listing of the Company will be cancelled with effect from 9:00 a.m. on 17 February 2015.

The Company is now considering the available options to plan the next step action.

Should there be any material development(s), further announcement(s) will be made by the Company as and when appropriate.

By order of the Board

**Wong Yu Keung**  
*Company Secretary*

Hong Kong, 13 February 2015

*As at the date of this announcement, the Board of the Company comprises Mr. Chen Henry Hung (Chairman) as Executive Director; and Mr. Lin Chin Yao as Independent Non-Executive Director.*