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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement

Unaudited Preliminary Annual Results 2014

Zijin Mining Group Co., Ltd.* (the “Company”, together with its subsidiaries, the “Group”) made this announcement pursuant to the provisions on inside information under Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The financial data for the year 2014 contained in this announcement are unaudited. Specific information to be formally disclosed by the Company in its annual report 2014 and as audited by the accounting firm shall prevail. Investors are advised to pay attention to investment risks.

1. Major accounting figures and indicators for the year of 2014

Unit : RMB'000

Items	Current reporting period	The same period last year	Increase/decrease (%)
Operating income	58,752,373.9	49,771,511.9	18.04
Operating profit	3,462,949.2	4,021,655.2	-13.89
Profit before tax	3,335,088.2	3,834,701.6	-13.03
Net profit attributable to owners of the parent	2,345,522.9	2,125,353.8	10.36
Basic earnings per share (RMB)	0.11	0.10	10.00
Weighted average return on net assets (%)	8.47%	7.65%	Increased by 0.82 percentage point
	End of the current reporting period	Beginning of the current reporting period	Increase/decrease (%)

Total assets	75,162,007.1	66,898,389.1	12.35
Equity attributable to owners of the parent	28,056,611.1	27,612,257.8	1.61
Share capital	2,157,281.4	2,170,015.8	-0.59
Net assets per share attributable to owners of the parent (RMB)	1.30	1.27	2.36

Note: (1) The nominal value of the share of the Company is RMB0.10 each;

(2) As the Company continued its repurchase of H shares in 2014, the basic earnings per share and the net assets per share attributable to owners of the parent in 2014 are calculated based on the total number of shares after deduction of the H shares repurchased in 2014;

(3) The figures of the beginning of the current reporting period are the same as the figures of the end of last year disclosed statutorily.

2. Summary of explanations for the operating results and financial status

Although the prices of metals (including gold and copper) decreased substantially during 2014, the Company was able to achieve growth against the adverse market condition by increasing productivity, reducing costs, reducing losses of refinery and processing enterprises and mitigating the risks of falling market prices, etc.

The Company is still in the process of finalizing the Group's audited consolidated annual results for the year ended 31 December 2014. The information contained in this announcement is only an extraction of the management accounts of the Group, which has not been reviewed nor audited by the Company's auditors. Audited financial information and other details of the Group will be disclosed in the announcement of annual results of the Group for the year ended 31 December 2014 which is expected to be announced in March 2015.

The announcement is written in both Chinese and English. In the case of any discrepancies, the Chinese version shall prevail over its English version.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

16 February 2015, Fujian, the PRC

* The Company's English name is for identification purposes only