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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Asia Pacific Ports Development Company Limited

(incorporated with limited liability under the laws of the British Virgin Islands)

**CNY800,000,000 4.50 per cent. Credit Enhanced Bonds due 2018 (the "Bonds")
(Stock Code: 85711)**

with the benefit of a Keepwell Deed provided by



**Dalian Port (PDA) Company Limited*
(大連港股份有限公司)**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2880)

**and irrevocable Standby Letters of Credit provided by
Agricultural Bank of China Limited Dalian Branch**

Joint Global Coordinators

**ABC
International**

**Agricultural Bank
of China Limited
Hong Kong Branch**

**CCB
International**

**Wing Lung
Bank Limited**

Joint Bookrunners and Joint Lead Managers

ABC International Agricultural Bank of China Limited Hong Kong Branch CCB International China Minsheng Banking Corp., Ltd. Hong Kong Branch China Merchants Securities (HK) Huatai Financial ICBC Singapore Wing Lung Bank Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by way of debt issues to professional investors only as described in the offering circular dated 11 February 2015. The listing of and permission to deal in the Bonds is expected to become effective on 18 February 2015.

17 February 2015

As at the date of this announcement, the directors of Asia Pacific Ports Development Company Limited are HUI Kai and XU Song.

As at the date of this announcement, the directors of Dalian Port (PDA) Company Limited comprises of:

Executive Directors: HUI Kai and XU Song

Non-executive Directors: XU Jian and DONG Yanhong

Independent Non-executive Directors: WAN Kam To, Peter, GUO Yu and WANG Zhifeng

** The company is registered as non-Hong Kong company under Part XI of the previous Companies Ordinance (equivalent to Part 16 of the Companies Ordinance with effect from 3 March 2014) under the English name "Dalian Port (PDA) Company Limited".*