中遠國際控股有限公司*
COSCO International Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 00517)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the inside information provisions under Part XIVA of the Securities and Futures Ordinance.

The Board wishes to inform the Shareholders and potential investors that, based on a preliminary review of the Company's unaudited consolidated income statement for the year ended 31 December 2014, the profit attributable to equity holders of the Company for the year ended 31 December 2014 is expected to increase significantly and record an increase of not less than 45% as compared with that of the year ended 31 December 2013.

The information contained in this announcement is only based on a preliminary review of the Company's unaudited consolidated income statement for the year ended 31 December 2014. Such income statement has not been confirmed by the auditor or the audit committee of the Company.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Cap.571 of the Laws of Hong Kong).

The board of directors (the "Board") of COSCO International Holdings Limited (the "Company") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that, based on a preliminary review of the Company's unaudited consolidated income statement for the year ended 31 December 2014, the profit attributable to equity holders of the Company for the year ended 31 December 2014 is expected to increase significantly and record an increase of not less than 45% as compared with that of the year ended 31 December 2013. Such expected increase was mainly due to the solid growth of the core businesses and an increase in net financial income.

The information contained in this announcement is only based on a preliminary review of the Company's unaudited consolidated income statement for the year ended 31 December 2014 and the information currently available to the Board. It is not based on any figures or information that has been audited or confirmed by the Company's auditor, or confirmed by the audit committee of the Company. The audited consolidated annual results for the year ended 31 December 2014 will be published by the Company within the timeframe as stipulated under the Listing Rules.

Shareholders and potential investors are advised to read this announcement carefully and exercise caution when dealing in the shares of the Company.

By Order of the Board
COSCO International Holdings Limited
Xu Zhengjun
Managing Director

17 February 2015

As at the date of this announcement, the Board comprises nine directors with Mr. Sun Jiakang (Chairman), Mr. Zhang Liang (Vice Chairman), Mr. He Jiale and Mr. Xu Zhengjun (Managing Director) as executive directors; Mr. Wang Wei and Mr. Wu Shuxiong as non-executive directors and Mr. Tsui Yiu Wa, Alec, Mr. Jiang, Simon X. and Mr. Alexander Reid Hamilton as independent non-executive directors.

** for identification purpose only*