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GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 1788)

Notice of Board Meeting

This is to announce that a meeting of the board of directors (the “Board”) of Guotai Junan International Holdings Limited (the “Company”) will be held on Thursday, 5 March 2015 at the office of the Company at 28/F., Low Block, Grand Millennium Plaza, No.181 Queen’s Road Central, Hong Kong for the purpose of, inter alia, considering and approving the final results of the Company and its subsidiaries for the year ended 31st December 2014 for publication and considering the recommendation on payment of a final dividend (if any).

By order of the Board
Guotai Junan International Holdings Limited
LI Sang Edward
Company Secretary

Hong Kong, 18 February 2015

As at the date of this announcement, the Board comprises four executive directors, being Dr. YIM Fung (Chairman), Mr. LI Guangjie, Mr. LI Sang Edward and Mr. WONG Tung Ching; and three independent non-executive directors, being Dr. FU Tingmei, Dr. SONG Ming and Mr. TSANG Yiu Keung.