KINGWELL GROUP LIMITED
京維集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1195)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange (the "Listing Rules") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO").

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment of the Group's unaudited management accounts currently available to the Board for the period ended 31 December 2014, the Group is expected to record a profit of approximately RMB60.9 million for the period ended 31 December 2014 as compared with loss of approximately RMB34.9 million for the period ended 31 December 2013. The reason is the significant profit contribution from the gain on disposal of the subsidiaries during the period.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Kingwell Group Limited (the "Company") together with its subsidiaries (the "Group") pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board of directors (the "Director(s)") of the Company (the "Board") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that, based on the preliminary assessment of the Group's unaudited management accounts currently available to the Board for the period ended 31 December 2014, the Group is expected to record a profit of approximately RMB60.9 million for the period ended 31 December 2014 as compared with loss of approximately RMB34.9 million for the period ended 31 December 2013. The reason is the significant profit contribution from the gain on disposal of the subsidiaries during the period.

The Company is still in the process of finalising the interim results of the Group for the period ended 31 December 2014. The information contained in this announcement is only based on the preliminary assessment of the Group's unaudited management accounts currently available to the Board for the period ended 31 December 2014, which has not been confirmed and is subject to any adjustments where necessary.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
KINGWELL GROUP LIMITED
Hui Lung Hing
Executive Director

Hong Kong, 23 February 2015

As at the date of this announcement, the Board comprises Mr. Hui Lung Hing, Mr. Xiang Song, Mr. Sze Ming Yee, Mr. Lin Wan Xin, Ms. Xu Yue Yue and Mr. Yang Xue Jun as executive Directors, and Mr. Huang Jian Zi, Mr. Cheung Chuen and Ms. Wong Lai Wing as independent non-executive Directors.