

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(In Liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01073)

FIRST DELISTING STAGE

This announcement is made pursuant to Rules 13.09 and 13.24A of the Listing Rules.

By a letter dated 17 February 2015 issued by the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) to China Argotech Holdings Limited (In Liquidation) (the “**Company**”), the Stock Exchange informed the Company that the Stock Exchange has placed the Company in the first delisting stage under Practice Note 17 to the Listing Rules and that the Company is required to submit a viable resumption proposal at least 10 business days before 16 August 2015, the expiry of the first delisting stage, to address the following resumption conditions:

1. demonstrate its compliance with Rule 13.24;
2. publish all outstanding financial results and address any audit qualifications; and
3. have the winding up petition against the Company being withdrawn or dismissed and the provisional liquidators being discharged.

The Stock Exchange may impose further resumption conditions if necessary.

The Stock Exchange stated that they will determine whether to place the Company in the second delisting stage at the end of the first delisting stage.

Further announcements will be made by the Company to update shareholders of the Company and the investment public on the development of the Company as and when appropriate pursuant to the requirement of the Listing Rules.

SUSPENSION OF TRADING

Trading on the Stock Exchange in the shares of the Company, which was suspended with effect from 1:00 p.m. on 18 September 2014, remains suspended and will continue to be so until further notice.

Alan Fong

for Official Receiver and Provisional Liquidator of
China Agrotech Holdings Limited (In Liquidation)

Hong Kong, 25 February 2015

**for identification purpose only*

On the basis of the information available from the previous announcements made by the Company, the Executive Directors of the Company are Mr. Wu Shaoning, Ms. Chen Xiao Fang, Mr. Zhang Liang and Mr. Xu Jiangtao, and the Independent Non-executive Directors are Mr. Wong Kin Tak and Ms. Zhao Jianhua.